

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
TALEN ENERGY SUPPLY LLC, <i>et al.</i> , <sup>2</sup>	)	
	)	Case No. 22-90054 (MI)
Debtors.	)	(Jointly Administered)
	)	

**SUMMARY SHEET FOR  
FINAL FEE APPLICATION OF MOELIS & COMPANY LLC  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FROM MAY 31, 2022  
THROUGH MAY 17, 2023**

<b>Name of Applicant:</b>	Moelis & Company LLC	
<b>Applicant's Role in Case:</b>	Investment banker and financial advisor to the Official Committee of Unsecured Creditors	
<b>Docket No. of Employment Order(s):</b>	971	
<b>Interim Application ( ) No. _____ Final Application ( Y )</b>	Indicate whether this is an interim or final Application. If interim, indicate the number (1 <sup>st</sup> , 2 <sup>nd</sup> , 3 <sup>rd</sup> , etc.)	
	<b>Beginning Date</b>	<b>End Date</b>
<b>Time period covered by this Application:</b>	05/31/22	05/17/23
<b>Time period covered by this Application for which interim compensation has not previously been awarded:</b>	02/01/23	05/17/23
<b>Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? ( Y ) Y/N</b>		
<b>Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? ( Y ) Y/N</b>		
<b>Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? ( Y ) Y/N</b>		

<sup>2</sup> A complete list of the Debtors in these chapter 11 Cases may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors' primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

<b>Do expense reimbursements represent actual and necessary expenses incurred? ( Y ) Y/N</b>	
<b>Compensation Breakdown for Time Period Covered by this Application</b>	
<b>Total professional fees requested in this Application:</b>	\$7,276,612.90
<b>Total professional hours covered by this Application:</b>	3,366.5
<b>Average hourly rate for professionals:</b>	N/A
<b>Total paraprofessional fees requested in this Application:</b>	N/A
<b>Total paraprofessional hours covered by this Application:</b>	N/A
<b>Average hourly rate for paraprofessionals:</b>	N/A
<b>Total fees requested in this Application:</b>	\$7,276,612.90
<b>Total expense reimbursements requested in this Application:</b>	\$66,888.15
<b>Total fees and expenses requested in this Application:</b>	\$7,343,501.05
<b>Total fees and expenses awarded in all prior Applications:</b>	\$1,611,898.48
<b>Plan Status:</b> <p>On November 18, 2022, the Debtors filed a <i>Notice of Global Settlement with Official Committee of Unsecured Creditors</i> [Docket No. 1554]. Subsequently, on December 14, 2022, the Debtors filed a further revised version of the <i>Joint Chapter 11 Plan of Talen Energy Supply, LLC and its Affiliated Debtors</i> [Docket No. 1694] (the “<u>Plan</u>”). At a hearing held on December 15, 2022, Judge Isgur approved confirmation of the Plan. An order confirming the Plan was entered on December 20, 2022 [Docket No. 1760]. On May 17, 2023, the Debtors substantially consummated their chapter 11 plan of reorganization and emerged from chapter 11.</p>	
<b>Primary Benefits:</b> <p>Moelis conducted detailed financial analyses and valuation work, communicated with third parties including the debtors and creditors, and provided the UCC with advice related to the chapter 11 process to protect the interests of the unsecured class of creditors.</p>	

**IN THE UNITED STATES BANKRUPTCY COURT  
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In re:

TALEN ENERGY SUPPLY LLC, *et al.*,<sup>1</sup>

Debtors.

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) Chapter 11  
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) Case No. 22-90054 (MI)  
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**FINAL FEE APPLICATION OF MOELIS & COMPANY LLC  
FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES AS INVESTMENT BANKER AND FINANCIAL ADVISOR TO THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FROM MAY 31, 2022  
THROUGH MAY 17, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Bankruptcy Local Rules for the Southern District of Texas (the “**Local Bankruptcy Rules**”), and this Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 631] (the “**Compensation Order**”) and *Order (A) Authorizing the Employment and Retention of Moelis & Company LLC as Investment Banker for the Committee, Effective as of May 31, 2022; (B) Waiving and Modifying Certain Time-Keeping Requirements; and (C) Granting Related Relief* [Docket No. 971] (the “**Moelis Retention Order**”),<sup>2</sup> Moelis & Company LLC (“**Moelis**”), the retained investment banker to the Official Committee of Unsecured Creditors (the “**UCC**”), hereby submits this final fee statement (this “**Statement**”) for final allowance of compensation for services rendered in the amount of \$7,276,612.90 for the period commencing May 31, 2022 through and

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<sup>1</sup> A complete list of the Debtors in these chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Moelis Retention Order.

including May 17, 2023 (the “*Final Compensation Period*”), and reimbursement of actual and necessary expenses in the amount of \$66,888.15 incurred during the Final Compensation Period. Moelis has previously received payment of fees and expenses of \$1,545,645.16 and \$66,253.32, respectively, pursuant to fee statements submitted by Moelis pursuant to the Interim Compensation Order. Accordingly, upon the entry of an order approving the Application, Moelis will be entitled to payment of \$5,730,967.74 in unpaid fees and \$634.83 in unreimbursed expenses.

In support of this Statement, Moelis respectfully represents as follows:

### **JURISDICTION, VENUE AND STATUTORY PREDICATES**

1. The United States Bankruptcy Court for the Southern District of Texas (this “*Court*”), has jurisdiction over this Application pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b). Venue of this proceeding and this Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

2. The statutory and legal bases for the relief requested herein are sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

### **BACKGROUND**

3. Talen Energy Supply LLC, together with its direct and indirect Debtor and non-Debtor subsidiaries and affiliates, form one of the largest competitive power generation companies in North America. Their generation portfolio consists of 18 facilities that are collectively capable of producing approximately 13,000 megawatts (MW) of power. The Debtors’ fleet is diverse in both its fuel sources and technology—facilities are fueled by nuclear power, natural gas, oil, or coal, and certain facilities are capable of using multiple fuel sources

4. On May 9, 2022 (the “*Petition Date*”), each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their property as debtors and debtors in possession pursuant to sections

1107(a) and 1108 of the Bankruptcy Code. On May 23, 2022, the Office of the United States Trustee for the Southern District of Texas (the “*U.S. Trustee*”) appointed the UCC [Docket No. 264]. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. On May 17, 2023, the Debtors substantially consummated their chapter 11 plan of reorganization and emerged from chapter 11.

5. Moelis was retained by the UCC under section 328 of the Bankruptcy Code, effective as of May 31, 2022, by the Moelis Retention Order. The Moelis Retention Order is annexed hereto as **Exhibit A**.

6. The Retention Order authorized Moelis to be compensated pursuant to the terms of the engagement letter between Moelis and the Debtors dated as of June 28, 2022 and effective as of May 31, 2022 (the “*Moelis Engagement Letter*”), a copy of which is annexed hereto as **Exhibit B**, and provides for the payment of the following fees to Moelis:

- (a) Monthly Fees: \$175,000.00 per month, payable every month during the term of the Moelis Engagement Letter. 50% of the Monthly Fees paid to Moelis beginning with the thirteenth Monthly Fee<sup>3</sup> shall be credited against the Restructuring Fee (the “*Monthly Fee Credit*”).
- (b) Restructuring Fee: \$5,250,000.00 paid at the completion of a Restructuring pursuant to a Plan (as defined in the Moelis Engagement Letter), subject to the Monthly Fee Credit described above.

7. Set forth below is a table calculating the aggregate compensation Moelis is requesting pursuant to this Application:

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<sup>3</sup> Per the Moelis Engagement Letter, Moelis’ engagement began as of May 31 2022; hence, Moelis’ last month of engagement from May 1, 2023 to May 17, 2023 constitutes the twelfth month of the engagement.

	Fees	Expenses	Total
<b><u>Transaction Fees</u></b>			
Restructuring Fee	\$5,250,000.00	\$--	\$5,250,000.00
<b><u>Monthly Fees</u></b>			
May 31, 2022 - June 30, 2022	180,645.16	37,521.78	218,166.94
July 1, 2022 - July 31, 2022	175,000.00	8,494.87	183,494.87
August 1, 2022 - August 30, 2022	175,000.00	837.77	175,837.77
September 1, 2022 - September 30, 2022	175,000.00	7,956.66	182,956.66
October 1, 2022 - October 31, 2022	175,000.00	3,696.70	178,696.70
November 1, 2022 - November 30, 2022	175,000.00	6,901.82	181,901.82
December 1, 2022 - December 31, 2022	175,000.00	346.99	175,346.99
January 1, 2023 - January 31, 2023	175,000.00	205.77	175,205.77
February 1, 2023 - February 28, 2023	175,000.00	290.96	175,290.96
March 1, 2023 - March 31, 2023	175,000.00	371.76	175,371.76
April 1, 2023 - April 30, 2023	175,000.00	263.07	175,263.07
May 1, 2023 - May 17, 2023	95,967.74	--	95,967.74
<b>Total Fees and Expenses Requested</b>	<b>\$7,276,612.90</b>	<b>\$66,888.15</b>	<b>\$7,343,501.05</b>
<b><u>Amount of Compensation Previously Paid</u></b>			
First Interim Fee Application [D.I. 1251]	(\$355,645.16)	(\$46,016.65)	(\$401,661.81)
Second Interim Fee Application [D.I. 1770]	(\$525,000.00)	(\$12,491.13)	(\$537,491.13)
Third Interim Fee Application [D.I. 1987]	(\$525,000.00)	(\$7,454.58)	(\$532,454.58)
February 1, 2023 - February 28, 2023 holdback	(\$140,000.00)	(\$290.96)	(\$140,290.96)
<b>Total Amount Previously Paid</b>	<b>(\$1,545,645.16)</b>	<b>(\$66,253.32)</b>	<b>(\$1,611,898.48)</b>
<b>Total Fees and Expenses Requested Less Amount Previously Filed</b>	<b>\$5,730,967.74</b>	<b>\$634.83</b>	<b>\$5,731,602.57</b>

### **COMPENSATION REQUESTED FOR SERVICES RENDERED DURING THE FINAL COMPENSATION PERIOD**

8. Pursuant to the terms of the Moelis Engagement Letter and Moelis Retention Order, Moelis is entitled to request approval from the Court for \$7,276,612.90 in total fees through these chapter 11 cases.

9. Moelis Engagement Letter provides that the Debtors shall pay Moelis the Restructuring Fee at the closing of a Restructuring. The Debtors' Plan of Reorganization (the "*Plan*") was confirmed by the Court on December 15, 2022. The consummated Plan constitutes a Restructuring, as such term is defined in the Moelis Engagement Letter. Accordingly, Moelis is entitled to the Restructuring Fee it requests herein.

10. During the Final Compensation Period, Moelis' restructuring professionals rendered approximately 3,366.5 hours of services to the UCC, based on the time records those professionals maintained pursuant to the Moelis Retention Order.

11. Moelis' work on behalf of the UCC involved tasks that are briefly summarized below. The summary is not intended to be a detailed description of the work Moelis has performed

during the Final Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Analysis and Investigation.** Moelis created analyses and conducted investigations. The resulting work products were used for a number of purposes including strategy and negotiations.
- (b) **Process Management & Case Strategy.** Moelis communicated with the UCC, other UCC advisors, or internally. These meetings and conferences covered various topics, including, but not limited to, the chapter 11 process, the state of business operations and strategy, and negotiations.
- (c) **Third Party Communications.** Moelis communicated with the Debtors' management, creditors, their respective advisors, and other parties-in-interest. These meetings and conferences covered various topics, including, but not limited to, the chapter 11 process, the state of business operations and strategy, and negotiations.
- (d) **Hearings, Hearing Preparation, and Court Filings.** Moelis participated in hearings before the Court and assisted in the preparation or court filed documents.
- (e) **Administrative Matters.** Moelis conducted general financial advisory, investment banking, and other administrative services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, addressing questions of individual members of the UCC, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

12. Annexed as **Exhibit C** hereto are fee statements reflecting the summary time records of Moelis' investment banking professionals for each month during the Final Compensation Period, which have been maintained in accordance with the Moelis Retention Order. Pursuant to the Moelis Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the U.S. Trustee Guidelines have been modified such that Moelis' restructuring professionals are required only to keep summary time records in half-hourly increments, Moelis' non-restructuring professionals and personnel in administrative departments (including legal) are not required to maintain time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates.

13. To the extent this Statement does not comply in every applicable respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the U.S. Trustee Guidelines, Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE FINAL COMPENSATION PERIOD**

14. Moelis requests reimbursement of actual and necessary expenses incurred for each month during the Final Compensation Period in the aggregate amount of \$66,888.15. A detailed description of the expenses Moelis incurred for month during the Final Compensation Period, including time entries of its legal counsel, is annexed as **Exhibit D** hereto. Such expenses incurred by Moelis include travel expenses, internet service, local messenger service, meals, facsimiles, postage, and duplicating and presentations charges, which are reimbursable pursuant to the Moelis Retention Order. In addition, the invoices and supporting time records for the attorneys' fees and expenses for which Moelis seeks reimbursement are also reimbursable pursuant to the Moelis Retention Order. All of the fees and expenses for which allowance and payment is requested by Moelis in this Statement are reasonable and necessary. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on that expenditure.

**CONCLUSION**

15. As described above, Moelis has provided valuable services to the UCC, and Moelis respectfully submits that the professional services for which it requests compensation and the expenditures for which it seeks reimbursement in this Statement were necessary and beneficial to the UCC and its constituents.

*[Remainder of page intentionally left blank.]*



**WHEREFORE**, Moelis respectfully requests that an allowance be made to Moelis for its fees of \$7,276,612.90 and expenses of \$66,888.15 incurred during the Final Compensation Period. Moelis also respectfully requests payment by the Debtors of the outstanding amount of such fees and expenses in full, and such other and further relief as this Court deems proper.

Dated: June 30, 2023

**MOELIS & COMPANY LLC**

By: /s/ Adam B. Keil

Name: Adam B. Keil

Title: Managing Director

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

TALEN ENERGY SUPPLY LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90054 (MI)  
)  
) (Jointly Administered)  
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**CERTIFICATION OF COMPLIANCE WITH GUIDELINES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS**

I, Adam B. Keil, certify that:

1. I am a managing director of Moelis & Company LLC (“***Moelis***”), the investment banker to the UCC in these chapter 11 cases. This certification is made pursuant in support of Moelis’ foregoing Statement (the “***Statement***”).

2. I have read the Statement and I have reviewed the requirements of the Local Rules for the United States Bankruptcy Court for the Southern District of Texas. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Statement or to the extent compliance has been modified or waived by the Moelis Retention Order: (a) the Statement complies with the Bankruptcy Code, the Bankruptcy Rules, or the U.S. Trustee Guidelines; and (b) the fees and disbursements sought by Moelis fall within the Bankruptcy Code, the Bankruptcy Rules, or the U.S. Trustee Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis’ clients.

Dated: June 30, 2023

By: /s/ Adam B. Keil  
Name: Adam B. Keil  
Title: Managing Director

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<sup>1</sup> A complete list of the Debtors in these chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.

**EXHIBIT A — MOELIS RETENTION ORDER**

**ENTERED**

July 26, 2022

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

TALEN ENERGY SUPPLY, LLC, *ET AL*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)  
) Case No. 22-90054 (MI)  
)  
) (Jointly Administered)  
)  
)

**ORDER (A) AUTHORIZING THE EMPLOYMENT AND  
RETENTION OF MOELIS & COMPANY LLC AS INVESTMENT BANKER FOR  
THE COMMITTEE, EFFECTIVE AS OF MAY 31, 2022; (B) WAIVING AND  
MODIFYING CERTAIN TIME-KEEPING REQUIREMENTS; AND (C) GRANTING  
RELATED RELIEF**

Upon the application (the “Application”)<sup>2</sup> of the Official Committee of Unsecured Creditors (the “Committee”) in the above-referenced chapter 11 cases for entry of an order (“Order”): (a) authorizing the employment and retention of Moelis & Company LLC (“Moelis”) to serve as the Committee’s investment banker effective as of May 31, 2022, in accordance with the terms and conditions of the engagement letter between Moelis and the Committee, dated as of June 13, 2022 (the “Engagement Letter”) pursuant to sections 328(a) and 1103(a) of title 11 of the United States Code (the “Bankruptcy Code”), Rules 2014, 2016, and 5002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rules 2014-1 and 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), and (ii) modifying the time-keeping requirements of Local

<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380

<sup>2</sup> Capitalized terms used but not defined herein have the meanings given to them in the Application.

Rule 2016-1 and the guidelines of the United States Trustee (the “U.S. Trustee”) for the Southern District of Texas (the “U.S. Trustee Guidelines”) in connection with Moelis’ engagement; and upon the declaration of William Derrough in support of the Application (the “Derrough Declaration”), attached to the Application as Exhibit A; and the Court having jurisdiction pursuant to section 1334 of title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of title 28 of the United States Code; and the Court being satisfied that notice of this Application and the opportunity for a hearing on this Application was appropriate under the particular circumstances and no further or other notice need be given; and the Court being satisfied, based on the representations made in the Application and the Derrough Declaration, that Moelis does not represent or hold any interest adverse to the Debtors or their estates as to the matters upon which Moelis has been and is to be employed, and that Moelis is a “disinterested person” as such term is defined in section 101(14) of the Bankruptcy Code; and the Court having determined that the relief sought in the Application is in the best interests of the Committee, the Debtors, their creditors, and all parties in interest; and this Court having determined that the legal and factual bases set forth in the Application and in the Derrough Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED that:

1. Omitted.
2. Pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, the Committee is authorized to employ and retain Moelis as its investment banker in accordance with the terms and conditions set forth in the Application, the Engagement Letter and this Order, effective as of May 31, 2022.

3. Except to the extent set forth herein, the Engagement Letter (together with all annexes thereto), a copy of which is attached to this Order as Exhibit 1, including, without limitation, the Fee Structure, is approved pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, and the Debtors are authorized and directed to perform their payment, indemnification, reimbursement, and contribution obligations and their nonmonetary obligations in accordance with the terms and conditions, and at the times specified, in the Engagement Letter. Subject to the below paragraphs, all compensation, indemnification, reimbursement of expenses, and contribution obligations to Moelis and any Indemnified Person (as defined in the Engagement Letter) under the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code, and shall not be subject to any other standard of review, including, but not limited to, that set forth in section 330 of the Bankruptcy Code.

4. The Debtors are authorized, as modified by the terms of this Order, to pay Moelis' fees and to reimburse Moelis for its reasonable, documented, out-of-pocket costs and expenses as provided in the Engagement Letter, effective as of May 31, 2022, including, but not limited to, in-sourced document production costs, travel costs, meals, and the reasonable, actual, documented, out-of-pocket costs, fees, disbursements, and other charges of Moelis' external legal counsel (without the need for such legal counsel to be retained as a professional in the chapter 11 cases and without regard to whether such legal counsel's services satisfy section 330(a)(3)(c) of the Bankruptcy Code). In the event that Moelis seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and the Engagement Letter, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Moelis' own applications, both interim and final, and these invoices and time records shall be in compliance with Local Rule 2016-1 and subject to the approval of the Bankruptcy Court pursuant to sections

330 and 331 of the Bankruptcy Code, but without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(c) of the Bankruptcy Code. Notwithstanding the foregoing, Moelis shall only be reimbursed in these chapter 11 cases for any legal fees incurred in connection with these chapter 11 cases to the extent permitted under applicable law and the decisions of this Court.

5. Moelis shall file interim and final fee applications for the allowance of compensation for services rendered and reimbursement of expenses incurred in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable orders of the Court. Moelis' restructuring professionals (including bankers) shall be required to keep time records in half-hour increments, on a project category basis, and in a summary format of the services rendered for the Committee, including summary descriptions of those services, the approximate time expended in providing those services, and the identity of the restructuring professionals who provided those services. Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) shall not be required to keep any time records.

6. Except as otherwise provided herein, Moelis shall be compensated in accordance with the terms of the Engagement Letter, which compensation is approved pursuant to section 328(a) of the Bankruptcy Code. Notwithstanding anything to the contrary herein, the fees and expenses payable to Moelis pursuant to the Engagement Letter shall be subject to review only pursuant to the standards set forth in section 328(a) of the Bankruptcy Code and shall not be subject to the standard of review set forth in section 330 of the Bankruptcy Code, except by the U.S. Trustee. This Order and the record relating to the Court's consideration of the Application shall

not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Moelis' compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code. Accordingly, nothing in this Order or the record of the Hearing shall constitute a finding of fact or conclusion of law binding on the U.S. Trustee, on appeal or otherwise, with respect to the reasonableness of Moelis' compensation.

7. Upon earning the Restructuring Fee or a portion thereof, Moelis will provide notice to the Debtors and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Restructuring Fee into an escrow account solely for the benefit of Moelis. At the conclusion of the engagement, Moelis will file an application for approval and payment of the Restructuring Fee from the escrow account.

8. Notwithstanding anything to the contrary in the Application, any of its attachments, or any engagement letter, Moelis shall not seek reimbursement of any fees or costs arising from the prosecution or defense of any of Moelis' monthly fee statements or fee applications in these bankruptcy cases.

9. Moelis shall use its reasonable best efforts, and coordinate with the Committee and their other retained professionals, to avoid duplication of its services to the Committee with the services be provided by any of the Committee's other retained professionals.

10. Moelis will review its files periodically during the pendency of these chapter 11 cases to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Moelis will promptly file a supplemental declaration, as required by Bankruptcy Rule 2014(a).

11. Omitted.



12. The indemnification, contribution, and reimbursement provisions set forth in Annex A to the Engagement Letter are approved, subject during the pendency of the chapter 11 cases to the following modifications:

- (a) Moelis shall not be entitled to indemnification, contribution, or reimbursement set forth in the Engagement Letter, unless such indemnification, contribution, or reimbursement is approved by the Court.
- (b) Notwithstanding any provision of the Engagement Letter to the contrary, the Debtors shall have no obligation to indemnify any Indemnified Person (as defined in the Engagement Letter), or provide contribution or reimbursement to any Indemnified Person, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Person's fraud, gross negligence, willful misconduct, bad faith, breach of fiduciary duty (if any), or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege breach of the Indemnified Person's obligations to maintain the confidentiality of nonpublic information, unless the Court determines that indemnification, contribution, or reimbursement would be permissible; or (iii) settled without the Debtors' consent prior to a judicial determination as to the Indemnified Person's fraud, gross negligence, willful misconduct, bad faith, breach of fiduciary duty (if any), or unconsented self-dealing, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnity, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.
- (c) If, before the earlier of: (i) the entry of an order confirming a chapter 11 plan in the chapter 11 cases (that order having become a final order no longer subject to appeal); and (ii) the entry of an order closing the chapter 11 cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without limitation, the advancement of defense costs, such Indemnified Person must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Person before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses for indemnification, contribution, and/or reimbursement by any Indemnified Persons, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, the Indemnified Persons. All parties in interest shall retain the right to object to any

demand by any Indemnified Person for indemnification, contribution, and/or reimbursement.

- (d) Any limitations on any amounts to be contributed by the parties to the Engagement Letter shall be eliminated. The Indemnified Persons shall retain any rights they may have to contribution at common law.

13. The Debtors and the Committee are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order.

14. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

15. To the extent that the Application, the Derrough Declaration, and the Engagement Letter are inconsistent with this Order, the terms of this Order shall govern.

16. This Court retains exclusive jurisdiction to hear and to determine all matters arising from or related to implementation, interpretation, or enforcement of this Order.

17. Moelis' Monthly Fee shall be prorated for any month in which Moelis is not employed for each day of the month.

18. Notwithstanding anything in the Application or the Engagement Agreement to the contrary, Moelis shall (i) to the extent that Moelis uses the services of independent contractors or employees of affiliates or subsidiaries (collectively, the "Contractors") in these cases, Moelis shall pass-through the cost of such Contractors to the Debtors at the same rate that Moelis pays the Contractors and (ii) seek reimbursement for actual costs only. In addition, Moelis shall ensure that the Contractors perform the conflicts checks and file such disclosures as required by Bankruptcy Code and Bankruptcy Rules.

19. Notwithstanding the Application, Engagement Letter, or the Derrough Declaration, to the extent the Debtors wish to expand the scope of Moelis' services beyond those services set

forth in the Application or Engagement Letter the Debtors shall be required to seek further approval from this Court.

Signed: July 26, 2022



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Marvin Isgur  
United States Bankruptcy Judge

**EXHIBIT 1**

**Engagement Letter**

399 PARK AVENUE  
4th FLOOR  
NEW YORK, NY 10022

T 212 883 3800  
F 212 880 4260

MOELIS & COMPANY

June 28, 2022

PRIVILEGED AND CONFIDENTIAL

Official Committee of Unsecured Creditors of Talen Energy Supply, LLC  
c/o Milbank LLP  
55 Hudson Yards | New York, New York 10001  
Attention: Dennis F. Dunne

This letter agreement confirms that, since May 31, 2022, the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Bankruptcy Cases”) of Talen Energy Supply, LLC (“Talen”) and its affiliates and subsidiaries that are or later become debtors in the Bankruptcy Cases (collectively, the “Company” or the “Debtors”),<sup>1</sup> which Bankruptcy Cases are pending in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), has engaged Moelis & Company LLC (“Moelis”) to act as its exclusive investment banker in connection with any Restructuring (as defined below). The members of the Committee are referred to herein individually as a “Member” and collectively as “Members.” This agreement is executed on behalf of the Committee by Milbank LLP (“Counsel”), attorneys for the Committee.

“Restructuring” means any restructuring, reorganization, repayment, refinancing, rescheduling or recapitalization of all or any material portion of the liabilities of the Company (or its direct or indirect subsidiaries), including, without limitation, through any confirmation of any plan of reorganization or liquidation (a “Plan”) confirmed in connection with a case (a “Bankruptcy Case”) commenced by or against the Company or any of its subsidiaries or affiliates under title 11 of the United States Code (the “Bankruptcy Code”), an exchange offer or consent solicitation, covenant relief, a rescheduling of debt maturities, a change in interest rates, a settlement or forgiveness of debt, a conversion of debt into equity, or other amendments to the Company’s debt instruments, an issuance of new securities, raising of new debt or equity capital, and/or a sale, disposition or other transfer (regardless of form), including to existing creditors of the Company, of all or a significant portion of the equity, interests, assets, properties, cash flows or businesses of the Company.

1. As part of its engagement, Moelis will, if appropriate and requested:
  - (a) assist the Committee in reviewing and analyzing the Company’s results of operations, financial condition and business plan;
  - (b) assist the Committee in reviewing and analyzing a potential Restructuring;

---

<sup>1</sup> It is expressly understood and agreed that all references to obligations of the Company under the terms of this agreement, including all attachments hereto, shall be obligations of the Company pursuant to the order entered by the Bankruptcy Court pursuant to and in accordance with the Committee’s application to retain Moelis.

MOELIS & COMPANY

- (c) assist the Committee in negotiating a Restructuring;
- (d) assist the Committee in analyzing the capital structure of the Company;
- (e) advise and assist the Committee regarding securities the Company offers in a potential Restructuring;
- (f) assist the Committee in reviewing any alternatives to a Restructuring proposed by the Company or other creditors or parties in interest of the Company; and
- (g) provide such other investment banking services in connection with a Restructuring as Moelis and the Committee may mutually agree upon in writing.

Please note that Moelis does not provide, and will not be providing, legal, tax, accounting or actuarial advice to the Committee or any other party. Notwithstanding anything herein to the contrary, Moelis acknowledges and agrees that under no circumstances shall Milbank LLP have any responsibility or obligation to pay or otherwise satisfy any of the fees, expenses, indemnity or other charges or obligations set forth in this agreement or Annex A. Milbank LLP acknowledges that Moelis will have no liability hereunder to Milbank LLP.

2. (a) As compensation for Moelis' services hereunder, the Company and its bankruptcy estates agree to pay Moelis the nonrefundable cash fees set forth below.

Monthly Fee

- (i) During the term of this agreement, a fee of \$175,000 per month (the "Monthly Fee"), payable in advance of each month. The Company will pay the first Monthly Fee immediately upon the execution of this agreement, and all subsequent Monthly Fees prior to each monthly anniversary of the date of this agreement. Whether or not a Restructuring occurs, Moelis shall earn and be paid the Monthly Fee every month during the term of this agreement. 50% of the Monthly Fees beginning with the thirteenth Monthly Fee shall be credited on a one-time basis, to the extent previously paid, against any Restructuring Fee (as defined below) subsequently payable to Moelis.

Restructuring Fee

- (ii) At the closing of a Restructuring, a fee (the "Restructuring Fee") of \$5,250,000.

If, at any time during the 24 month period following the expiration or termination of this agreement, either (a) a Restructuring is consummated or (b) the Company or any entity formed or invested in to consummate a Restructuring enters into an agreement for a Restructuring, or a Plan is filed regarding a Restructuring, and a Restructuring is subsequently consummated at any time, then the Company (including any entity formed or invested in to consummate the Restructuring) and its bankruptcy estates shall pay Moelis the appropriate fee(s) specified in Section 2(a) immediately upon the consummation of the Restructuring.

The Committee agrees not to object to Moelis' request to the Bankruptcy Court and any appellate court for allowance and payment of Moelis' fees that are consistent with this agreement.

## MOELIS &amp; COMPANY

(b) Whether or not the Company consummates a Restructuring, the Company and its bankruptcy estates will reimburse Moelis for all of its reasonable out-of-pocket expenses as they are incurred in entering into and performing services pursuant to this agreement, including the costs of Moelis' legal counsel. Moelis agrees to provide the Company with reasonable support for Moelis' expenses at the Company's request or at the Bankruptcy Court's direction. The Committee agrees not to object to Moelis' request to the Bankruptcy Court and/or any appellate court for allowance and payment of Moelis' reasonable out-of-pocket expenses.

(c) The obligation of the Company and its bankruptcy estates (subject to any necessary Bankruptcy Court approval) to pay any fee, expense, indemnity, or other amount set forth herein is not subject to any reduction by way of setoff, recoupment or counterclaim. All fees, expenses and other amounts payable hereunder are payable in U.S. dollars, free and clear of any withholding taxes or deductions, to the bank account set forth on Schedule 1.

(d) Notwithstanding the obligations of the Company and its bankruptcy estates hereunder, including, but not limited to, their obligation to pay the fees and expenses of Moelis and to indemnify and make other payments to Moelis as provided herein, it is understood and agreed that Moelis' sole and exclusive client is the Committee. Moelis will in no circumstance be deemed to be a financial advisor or investment banker to, or have any obligation whatsoever to, the Company or any other party, including, without limitation, any individual member of the Committee, whether in its capacity as a member of the Committee or otherwise. All advice (written or oral) provided by Moelis in connection with this engagement (i) is intended solely for the benefit and use of the Committee in considering matters to which this agreement relates, (ii) is not and will not be deemed to constitute a recommendation to the Company's board of directors (or any similar governing body) or the Company with respect to any Restructuring or any other matter and (iii) is not intended for the benefit or use by the Company, its stockholders, its members, its other creditors or any other person or entity.

(e) Moelis will make a substantial commitment of professional time and effort hereunder, which may foreclose other opportunities for us. Moreover, the actual time and effort required for the engagement may vary substantially from time to time. In light of the numerous issues that may arise in engagements such as this, Moelis' commitment of the time and effort necessary to address the issues that may arise in this engagement, Moelis' expertise and capabilities that the Committee will require in this engagement, and the market rate for professionals of Moelis' stature and reputation, the parties agree that the fee arrangement provided herein is just and reasonable, fairly compensates Moelis, and provides the requisite certainty to the Committee that Moelis will be available to advise and assist it throughout the Bankruptcy Cases.

3. (a) In the Bankruptcy Cases, the Committee will use its reasonable best efforts to seek a final order of the Bankruptcy Court authorizing the employment of Moelis as the Committee's exclusive investment banker pursuant to the terms of this agreement (including, without limitation, the fee, expense, and indemnification provisions hereof) pursuant to, and subject to the standards of review set forth in, Section 328(a) of the Bankruptcy Code (and not subject to the standards of review set forth in Section 330 of the Bankruptcy Code), nunc pro tunc to May 31, 2022. The retention application and any order authorizing Moelis' retention must be acceptable to Moelis in its sole discretion. In agreeing to seek Moelis' retention under Section 328(a) of the Bankruptcy Code, the Committee acknowledges that it believes that Moelis' general restructuring experience and expertise, its knowledge of the capital markets and its restructuring capabilities will inure to the benefit of the Committee, that the value to the Committee of Moelis' services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees set forth in Section 2 hereof are reasonable, regardless of the number of hours expended by Moelis' professionals in the performance of the services provided hereunder.

## MOELIS &amp; COMPANY

(b) Moelis will have no obligation to provide services unless the Bankruptcy Court approves Moelis' retention in a final non-appealable order acceptable to Moelis in its sole discretion under Section 328(a) of the Bankruptcy Code. If such order is not obtained, or such order is later reversed, vacated, stayed or set aside for any reason, Moelis may terminate this agreement, and the Company shall reimburse Moelis for all fees owing and expenses incurred prior to the date of termination, subject to any requirements that the Bankruptcy Court might provide.

(c) Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of *Annex A* shall be entitled to priority as expenses of administration under Sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. The Company agrees not to object to Moelis' request to the Bankruptcy Court and any appellate court to allow such fees. Following entry of an order authorizing Moelis' retention, the Committee and its counsel will assist Moelis in preparing, filing and serving fee statements, interim fee applications, and a final fee application. The Committee and its counsel will support Moelis' fee applications that are consistent with this agreement in papers filed with the Bankruptcy Court and during any Bankruptcy Court hearing. The Company will pay promptly Moelis' fees and expenses approved by the Bankruptcy Court in accordance with applicable bankruptcy rules.

(d) The Committee will use its reasonable best efforts to ensure that, to the fullest extent permitted by law, any confirmed Plan in the Bankruptcy Cases contains typical and customary releases (both from the Company and its bankruptcy estates, from the Committee and its members, and from third parties) and exculpation provisions releasing, waiving, and forever discharging Moelis, its divisions, affiliates, any persons controlling Moelis or its affiliates, and their respective current and former directors, officers, partners, members, agents, professionals and employees from any claims, obligations, suits, judgments, damages, demands, debts, rights, causes of action, and liabilities related to the Company, the Committee, any Plan or the engagement described in this agreement.

The terms of this Section 3 are solely for the benefit of Moelis, and may be waived, in whole or in part, only by Moelis in Moelis' sole discretion.

4. The Committee will, or will use all reasonable efforts to cause the Company to, furnish Moelis with all information concerning the Company that Moelis reasonably deems appropriate (collectively, the "Information") to perform this engagement, and to provide Moelis with access to the officers, directors, employees, accountants, advisors, counsel and other representatives of the Company. To the best of the Committee's and Company's knowledge, the Information will be true and correct in all material respects and will not contain any material misstatement of fact or omit to state any material fact necessary to make the statements contained therein not misleading. In addition, the Committee and Company will promptly advise Moelis of any material event or change in the business, affairs, condition (financial or otherwise) of the Company that occurs during the term of Moelis' engagement hereunder. The Committee understands and agrees that Moelis, in performing its services hereunder, will be entitled to use and rely upon the Information as well as publicly available information without independent verification. Moelis is not required to conduct a physical inspection of any of the properties or assets, or to prepare or obtain any independent evaluation or appraisal of any of the assets or liabilities of the Company. Moelis will be entitled to assume that financial forecasts and projections the Company and/or the Committee makes available to Moelis have been reasonably prepared on bases reflecting the best currently available estimates and judgments of the management of the Company or the Committee, as applicable. The Committee acknowledges that Moelis' ability to render the services hereunder will depend on the extent of the cooperation Moelis receives. Moelis' role in reviewing any Information is limited to performing a



## MOELIS &amp; COMPANY

review as Moelis deems necessary to support its own advice and analysis and shall not be performed on behalf of any other party.

Moelis will not disclose to any third party nonpublic Information concerning the Committee and the Company provided to Moelis in connection with this agreement as long as it remains nonpublic, except (i) as otherwise required by subpoena or court order and for private disclosure to Moelis' financial regulatory authorities and (ii) Moelis may provide nonpublic Information to prospective parties to a Restructuring as contemplated by this agreement. This paragraph shall terminate one year following the date of this agreement.

Moelis may provide confidential information of the Company to members of the Committee. If any Member of the Committee elects not to receive any material non-public information or any confidential information of the Company is designated as "for professional eyes only" pursuant to the confidentiality agreement between Moelis and the Company or otherwise, each such Member agrees that Moelis shall not have any liability for not providing such information to any such Member or for any advice provided based on such information.

5. The Committee and each of its Members will not disclose, summarize or refer to any of Moelis' advice (or the terms of this agreement) publicly or to any third party, without the prior written consent of Moelis. In the event disclosure is required by subpoena or court order, the Committee will provide Moelis reasonable advance notice and permit Moelis to comment on the form and content of the disclosure. The Committee and the Company acknowledges that Moelis may, at its option and expense after announcement of any Restructuring, place announcements and advertisements or otherwise publicize such transaction and Moelis' role in it (which may include the reproduction of the Company's logo and a hyperlink to the Company's website) on Moelis' website and in such financial and other newspapers and journals as Moelis may choose, stating that Moelis has acted as exclusive investment banker to the Committee in connection with any Restructuring. If requested by Moelis, the Company and / or the Committee may include a mutually acceptable reference to Moelis in any public announcement of a Restructuring. Following a Company announcement or public confirmation or Company public filing relating to a potential Restructuring, Moelis may also announce or disclose publicly its role in the potential Restructuring.

6. Moelis is an independent contractor with the contractual obligations described herein owing solely to the Committee. The parties agree that Moelis is not acting as an agent or fiduciary of the Committee or any other party, including any Member of the Committee, and the Committee agrees to not make any claims against Moelis based on any alleged agency or fiduciary relationship. The Company and Moelis agree to the indemnity and other provisions set forth in **Annex A**, and the Committee, its counsel, and each Member of the Committee, agree to the limitation on liability set forth therein. The Company's obligations set forth in **Annex A** are in addition to any rights that any Indemnified Person may have at common law or otherwise. Other than the Indemnified Persons, there are no third party beneficiaries of this agreement.

7. Either the Committee or Moelis may terminate this agreement only upon written notice thereof to the other party. In the event of any termination, (i) Moelis will continue to be entitled to the fees and expenses that became payable hereunder prior to termination or expiration and (ii) **Annex A**, the last paragraph of Section 2(a) and Sections 3 through 8 shall remain in full force and effect after the termination of this agreement.

8. Moelis is an independent investment bank which is engaged in a range of investment banking activities. Certain affiliates of Moelis are engaged in asset management and other activities for their own

## MOELIS &amp; COMPANY

account and otherwise. Moelis and its affiliates may have interests that differ from the interests of the Committee. Moelis and its affiliates have no duty to disclose to any party, or use for the benefit of any party, any information acquired in the course of providing services to any other party, engaging in any transaction or carrying on any other businesses. Moelis' employees, officers, partners and affiliates may at any time own the Company's securities or those of any other entity involved in any transaction contemplated by this agreement. Moelis recognizes its obligations under applicable securities laws in connection with the purchase and sale of such securities.

Moelis is required to obtain, verify, and record information that identifies each party with whom it does business in a manner that satisfies the requirements of and in accordance with the USA Patriot Act. Upon request, each of the parties hereto will provide Moelis with information necessary to verify such party's identity for purposes of the USA Patriot Act.

9. This agreement and any disputes or claims that may arise out of this agreement shall be governed by and construed in accordance with the internal laws of the State of New York, and this agreement embodies the entire agreement and supersedes any prior written or oral agreement relating to the subject matter hereof, and may only be amended or waived in writing signed by both the Committee and Moelis (and if the obligations of the Company are adversely affected, the Company). If any part of this agreement is judicially determined to be unenforceable, it shall be interpreted to the fullest extent enforceable so as to give the closest meaning to its intent, and the remainder of this agreement shall remain in full force and effect. Any proceeding arising out of this agreement shall be heard exclusively in a New York state or federal court sitting in the city and county of New York, to whose jurisdiction and forum Moelis, the Company and each Member of the Committee irrevocably submit. The Company and the Committee also irrevocably consents to the service of process in any such proceeding by mail to the Committee's address set forth above. This agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same agreement. This agreement shall be binding upon the Members of the Committee, the Company and its bankruptcy estates, Moelis, and their respective successors and permitted assigns. MOELIS, THE MEMBERS OF THE COMMITTEE AND THE COMPANY (ON ITS OWN BEHALF AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS CREDITORS AND SECURITY HOLDERS) HEREBY AGREE TO WAIVE ANY RIGHT TO TRIAL BY JURY WITH RESPECT TO ANY PROCEEDING ARISING OUT OF THIS AGREEMENT.


*(Signature page follows)*

MOELIS & COMPANY

Moelis is delighted to accept this engagement and look forward to working with the Members of the Committee. Please sign and return the enclosed duplicate of this agreement. The individuals signing this agreement each represent that he or she is authorized to execute and deliver it on behalf of the entity whose name appears above his or her signature.

Very truly yours,

MOELIS & COMPANY LLC

By:   
Name: William Derrough  
Title: Managing Director

Agreed to as of the date first written above:

MILBANK LLP ON BEHALF OF THE OFFICIAL COMMITTEE OF TALEN ENERGY SUPPLY,  
LLC ET AL

By: /s/Matthew L. Brod  
Name: Matthew L. Brod  
Title: Partner

ANNEX A

In the event that Moelis or its affiliates or any of its or its affiliates' respective current or former directors, officers, partners, managers, agents, representatives or employees (including any person controlling Moelis or any of its affiliates) (each, an "Indemnified Person," and collectively, "Indemnified Persons") becomes involved in any capacity in any actual or threatened action, claim, suit, investigation or proceeding (an "Action") arising out of, related to or in connection with the engagement or any matter referred to in this agreement, the Debtors, their bankruptcy estates, the reorganized Debtors and/or their reorganized affiliates and subsidiaries after the consummation of the Restructuring (as defined in this agreement), and any entity or entities that may be formed or invested in to consummate a Restructuring (all such entities, the "Company") will reimburse such Indemnified Persons for the reasonable out-of-pocket costs and expenses (including counsel fees) of investigating, preparing for and responding to such Action or enforcing this agreement, as they are incurred. The Company will also indemnify and hold harmless any Indemnified Person from and against, and the Company and each Member of the Committee each agrees that no Indemnified Person shall have any liability to the Company, the Committee or any Member of the Committee or any of their respective affiliates, or their respective owners, directors, officers, employees, security holders or creditors for, any losses, claims, damages or liabilities (collectively, "Losses") (A) related to or arising out of oral or written statements or omissions made or information provided by the Committee, the Company or its agents or (B) otherwise arising out of, related to or in connection with this agreement or Moelis' performance hereunder, except that this clause (B) shall not apply to Losses that are finally judicially determined to have resulted primarily from the bad faith or gross negligence of such Indemnified Person.

If such indemnification or limitation on liability are for any reason not available or insufficient to hold an Indemnified Person harmless, the Company agrees to contribute to the Losses in such proportion as is appropriate to reflect the relative benefits received (or anticipated to be received) by the Company and the Committee, on the one hand, and by us, on the other hand, with respect to the engagement or, if such allocation is judicially determined to be unavailable, in such proportion as is appropriate to reflect the relative benefits and relative fault of the Company or the Committee, on the one hand, and of us, on the other hand, and any other equitable considerations; *provided, however*, that, to the extent permitted by applicable law, in no event shall the Indemnified Persons be responsible for amounts that exceed the fees actually received by us from the Company and its bankruptcy estates in connection with this engagement. Relative benefits to the Company, on the one hand, and us, on the other hand, with respect to the engagement shall be deemed to be in the same proportion as (i) the total value paid or proposed to be paid or received or proposed to be received by the Company or its security holders, as the case may be, pursuant to the transaction(s), whether or not consummated, contemplated by the engagement bears to (ii) the fees actually received by us in connection with the engagement.

The Company and the Committee will not without the prior written consent of Moelis (not to be unreasonably withheld), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate (a "Settlement") any Action (or participate in or facilitate the Settlement of any Action) in respect of which indemnification is or may be sought hereunder or in connection with the transactions contemplated by the engagement letter to which this *Annex A* is attached (whether or not an Indemnified Person is a party to such Action) unless such Settlement includes a release of each Indemnified Person from any Losses arising out of such Action. The Company and the Committee will not permit any such Settlement to include a statement as to, or an admission of, fault or culpability by or on behalf of an Indemnified Person without such Indemnified Person's prior written consent. No Indemnified Person seeking indemnification,

MOELIS & COMPANY

reimbursement or contribution under this agreement will, without the Company's or the Committee's prior written consent (not to be unreasonably withheld), agree to the Settlement of any Action.

Prior to effecting any proposed sale, exchange, dividend or other distribution or liquidation of all or substantially all of its assets or any significant recapitalization or reclassification of its outstanding debt or other securities that does not explicitly or by operation of law provide for the assumption of the obligations of the Company set forth herein, the Company will arrange and notify us in writing of the arrangements for the Company's obligations set forth herein to be assumed by another creditworthy party (for example through insurance, surety bonds or the creation of an escrow) upon terms and conditions reasonably satisfactory to the Company and us.

MOELIS & COMPANY

**SCHEDULE 1**

Wire Instructions:

Beneficiary Account: Moelis & Company LLC

Routing Number: [REDACTED] 6066

Account Number: [REDACTED] 6230

International SWIFT Code: [REDACTED] S6L

City National Bank  
525 S. Flower Street  
24th Floor  
Los Angeles, CA 90071

**EXHIBIT B — MOELIS ENGAGEMENT LETTER**

399 PARK AVENUE  
4th FLOOR  
NEW YORK, NY 10022

T 212.883.3800

F 212.880.4260

MOELIS & COMPANY

June 28, 2022

PRIVILEGED AND CONFIDENTIAL

Official Committee of Unsecured Creditors of Talen Energy Supply, LLC  
c/o Milbank LLP  
55 Hudson Yards | New York, New York 10001  
Attention: Dennis F. Dunne

This letter agreement confirms that, since May 31, 2022, the Official Committee of Unsecured Creditors (the “Committee”) appointed in the chapter 11 cases (the “Bankruptcy Cases”) of Talen Energy Supply, LLC (“Talen”) and its affiliates and subsidiaries that are or later become debtors in the Bankruptcy Cases (collectively, the “Company” or the “Debtors”),<sup>1</sup> which Bankruptcy Cases are pending in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”), has engaged Moelis & Company LLC (“Moelis”) to act as its exclusive investment banker in connection with any Restructuring (as defined below). The members of the Committee are referred to herein individually as a “Member” and collectively as “Members.” This agreement is executed on behalf of the Committee by Milbank LLP (“Counsel”), attorneys for the Committee.

“Restructuring” means any restructuring, reorganization, repayment, refinancing, rescheduling or recapitalization of all or any material portion of the liabilities of the Company (or its direct or indirect subsidiaries), including, without limitation, through any confirmation of any plan of reorganization or liquidation (a “Plan”) confirmed in connection with a case (a “Bankruptcy Case”) commenced by or against the Company or any of its subsidiaries or affiliates under title 11 of the United States Code (the “Bankruptcy Code”), an exchange offer or consent solicitation, covenant relief, a rescheduling of debt maturities, a change in interest rates, a settlement or forgiveness of debt, a conversion of debt into equity, or other amendments to the Company’s debt instruments, an issuance of new securities, raising of new debt or equity capital, and/or a sale, disposition or other transfer (regardless of form), including to existing creditors of the Company, of all or a significant portion of the equity, interests, assets, properties, cash flows or businesses of the Company.

1. As part of its engagement, Moelis will, if appropriate and requested:
  - (a) assist the Committee in reviewing and analyzing the Company’s results of operations, financial condition and business plan;
  - (b) assist the Committee in reviewing and analyzing a potential Restructuring;

---

<sup>1</sup> It is expressly understood and agreed that all references to obligations of the Company under the terms of this agreement, including all attachments hereto, shall be obligations of the Company pursuant to the order entered by the Bankruptcy Court pursuant to and in accordance with the Committee’s application to retain Moelis.



MOELIS & COMPANY

- (c) assist the Committee in negotiating a Restructuring;
- (d) assist the Committee in analyzing the capital structure of the Company;
- (e) advise and assist the Committee regarding securities the Company offers in a potential Restructuring;
- (f) assist the Committee in reviewing any alternatives to a Restructuring proposed by the Company or other creditors or parties in interest of the Company; and
- (g) provide such other investment banking services in connection with a Restructuring as Moelis and the Committee may mutually agree upon in writing.

Please note that Moelis does not provide, and will not be providing, legal, tax, accounting or actuarial advice to the Committee or any other party. Notwithstanding anything herein to the contrary, Moelis acknowledges and agrees that under no circumstances shall Milbank LLP have any responsibility or obligation to pay or otherwise satisfy any of the fees, expenses, indemnity or other charges or obligations set forth in this agreement or Annex A. Milbank LLP acknowledges that Moelis will have no liability hereunder to Milbank LLP.

2. (a) As compensation for Moelis' services hereunder, the Company and its bankruptcy estates agree to pay Moelis the nonrefundable cash fees set forth below.

Monthly Fee

- (i) During the term of this agreement, a fee of \$175,000 per month (the "Monthly Fee"), payable in advance of each month. The Company will pay the first Monthly Fee immediately upon the execution of this agreement, and all subsequent Monthly Fees prior to each monthly anniversary of the date of this agreement. Whether or not a Restructuring occurs, Moelis shall earn and be paid the Monthly Fee every month during the term of this agreement. 50% of the Monthly Fees beginning with the thirteenth Monthly Fee shall be credited on a one-time basis, to the extent previously paid, against any Restructuring Fee (as defined below) subsequently payable to Moelis.

Restructuring Fee

- (ii) At the closing of a Restructuring, a fee (the "Restructuring Fee") of \$5,250,000.

If, at any time during the 24 month period following the expiration or termination of this agreement, either (a) a Restructuring is consummated or (b) the Company or any entity formed or invested in to consummate a Restructuring enters into an agreement for a Restructuring, or a Plan is filed regarding a Restructuring, and a Restructuring is subsequently consummated at any time, then the Company (including any entity formed or invested in to consummate the Restructuring) and its bankruptcy estates shall pay Moelis the appropriate fee(s) specified in Section 2(a) immediately upon the consummation of the Restructuring.

The Committee agrees not to object to Moelis' request to the Bankruptcy Court and any appellate court for allowance and payment of Moelis' fees that are consistent with this agreement.

## MOELIS &amp; COMPANY

(b) Whether or not the Company consummates a Restructuring, the Company and its bankruptcy estates will reimburse Moelis for all of its reasonable out-of-pocket expenses as they are incurred in entering into and performing services pursuant to this agreement, including the costs of Moelis' legal counsel. Moelis agrees to provide the Company with reasonable support for Moelis' expenses at the Company's request or at the Bankruptcy Court's direction. The Committee agrees not to object to Moelis' request to the Bankruptcy Court and/or any appellate court for allowance and payment of Moelis' reasonable out-of-pocket expenses.

(c) The obligation of the Company and its bankruptcy estates (subject to any necessary Bankruptcy Court approval) to pay any fee, expense, indemnity, or other amount set forth herein is not subject to any reduction by way of setoff, recoupment or counterclaim. All fees, expenses and other amounts payable hereunder are payable in U.S. dollars, free and clear of any withholding taxes or deductions, to the bank account set forth on Schedule 1.

(d) Notwithstanding the obligations of the Company and its bankruptcy estates hereunder, including, but not limited to, their obligation to pay the fees and expenses of Moelis and to indemnify and make other payments to Moelis as provided herein, it is understood and agreed that Moelis' sole and exclusive client is the Committee. Moelis will in no circumstance be deemed to be a financial advisor or investment banker to, or have any obligation whatsoever to, the Company or any other party, including, without limitation, any individual member of the Committee, whether in its capacity as a member of the Committee or otherwise. All advice (written or oral) provided by Moelis in connection with this engagement (i) is intended solely for the benefit and use of the Committee in considering matters to which this agreement relates, (ii) is not and will not be deemed to constitute a recommendation to the Company's board of directors (or any similar governing body) or the Company with respect to any Restructuring or any other matter and (iii) is not intended for the benefit or use by the Company, its stockholders, its members, its other creditors or any other person or entity.

(e) Moelis will make a substantial commitment of professional time and effort hereunder, which may foreclose other opportunities for us. Moreover, the actual time and effort required for the engagement may vary substantially from time to time. In light of the numerous issues that may arise in engagements such as this, Moelis' commitment of the time and effort necessary to address the issues that may arise in this engagement, Moelis' expertise and capabilities that the Committee will require in this engagement, and the market rate for professionals of Moelis' stature and reputation, the parties agree that the fee arrangement provided herein is just and reasonable, fairly compensates Moelis, and provides the requisite certainty to the Committee that Moelis will be available to advise and assist it throughout the Bankruptcy Cases.

3. (a) In the Bankruptcy Cases, the Committee will use its reasonable best efforts to seek a final order of the Bankruptcy Court authorizing the employment of Moelis as the Committee's exclusive investment banker pursuant to the terms of this agreement (including, without limitation, the fee, expense, and indemnification provisions hereof) pursuant to, and subject to the standards of review set forth in, Section 328(a) of the Bankruptcy Code (and not subject to the standards of review set forth in Section 330 of the Bankruptcy Code), nunc pro tunc to May 31, 2022. The retention application and any order authorizing Moelis' retention must be acceptable to Moelis in its sole discretion. In agreeing to seek Moelis' retention under Section 328(a) of the Bankruptcy Code, the Committee acknowledges that it believes that Moelis' general restructuring experience and expertise, its knowledge of the capital markets and its restructuring capabilities will inure to the benefit of the Committee, that the value to the Committee of Moelis' services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the fees set forth in Section 2 hereof are reasonable, regardless of the number of hours expended by Moelis' professionals in the performance of the services provided hereunder.

## MOELIS &amp; COMPANY

(b) Moelis will have no obligation to provide services unless the Bankruptcy Court approves Moelis' retention in a final non-appealable order acceptable to Moelis in its sole discretion under Section 328(a) of the Bankruptcy Code. If such order is not obtained, or such order is later reversed, vacated, stayed or set aside for any reason, Moelis may terminate this agreement, and the Company shall reimburse Moelis for all fees owing and expenses incurred prior to the date of termination, subject to any requirements that the Bankruptcy Court might provide.

(c) Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of *Annex A* shall be entitled to priority as expenses of administration under Sections 503(b)(1)(A) and 507(a)(2) of the Bankruptcy Code, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court. The Company agrees not to object to Moelis' request to the Bankruptcy Court and any appellate court to allow such fees. Following entry of an order authorizing Moelis' retention, the Committee and its counsel will assist Moelis in preparing, filing and serving fee statements, interim fee applications, and a final fee application. The Committee and its counsel will support Moelis' fee applications that are consistent with this agreement in papers filed with the Bankruptcy Court and during any Bankruptcy Court hearing. The Company will pay promptly Moelis' fees and expenses approved by the Bankruptcy Court in accordance with applicable bankruptcy rules.

(d) The Committee will use its reasonable best efforts to ensure that, to the fullest extent permitted by law, any confirmed Plan in the Bankruptcy Cases contains typical and customary releases (both from the Company and its bankruptcy estates, from the Committee and its members, and from third parties) and exculpation provisions releasing, waiving, and forever discharging Moelis, its divisions, affiliates, any persons controlling Moelis or its affiliates, and their respective current and former directors, officers, partners, members, agents, professionals and employees from any claims, obligations, suits, judgments, damages, demands, debts, rights, causes of action, and liabilities related to the Company, the Committee, any Plan or the engagement described in this agreement.

The terms of this Section 3 are solely for the benefit of Moelis, and may be waived, in whole or in part, only by Moelis in Moelis' sole discretion.

4. The Committee will, or will use all reasonable efforts to cause the Company to, furnish Moelis with all information concerning the Company that Moelis reasonably deems appropriate (collectively, the "Information") to perform this engagement, and to provide Moelis with access to the officers, directors, employees, accountants, advisors, counsel and other representatives of the Company. To the best of the Committee's and Company's knowledge, the Information will be true and correct in all material respects and will not contain any material misstatement of fact or omit to state any material fact necessary to make the statements contained therein not misleading. In addition, the Committee and Company will promptly advise Moelis of any material event or change in the business, affairs, condition (financial or otherwise) of the Company that occurs during the term of Moelis' engagement hereunder. The Committee understands and agrees that Moelis, in performing its services hereunder, will be entitled to use and rely upon the Information as well as publicly available information without independent verification. Moelis is not required to conduct a physical inspection of any of the properties or assets, or to prepare or obtain any independent evaluation or appraisal of any of the assets or liabilities of the Company. Moelis will be entitled to assume that financial forecasts and projections the Company and/or the Committee makes available to Moelis have been reasonably prepared on bases reflecting the best currently available estimates and judgments of the management of the Company or the Committee, as applicable. The Committee acknowledges that Moelis' ability to render the services hereunder will depend on the extent of the cooperation Moelis receives. Moelis' role in reviewing any Information is limited to performing a

## MOELIS &amp; COMPANY

review as Moelis deems necessary to support its own advice and analysis and shall not be performed on behalf on any other party.

Moelis will not disclose to any third party nonpublic Information concerning the Committee and the Company provided to Moelis in connection with this agreement as long as it remains nonpublic, except (i) as otherwise required by subpoena or court order and for private disclosure to Moelis' financial regulatory authorities and (ii) Moelis may provide nonpublic Information to prospective parties to a Restructuring as contemplated by this agreement. This paragraph shall terminate one year following the date of this agreement.

Moelis may provide confidential information of the Company to members of the Committee. If any Member of the Committee elects not to receive any material non-public information or any confidential information of the Company is designated as "for professional eyes only" pursuant to the confidentiality agreement between Moelis and the Company or otherwise, each such Member agrees that Moelis shall not have any liability for not providing such information to any such Member or for any advice provided based on such information.

5. The Committee and each of its Members will not disclose, summarize or refer to any of Moelis' advice (or the terms of this agreement) publicly or to any third party, without the prior written consent of Moelis. In the event disclosure is required by subpoena or court order, the Committee will provide Moelis reasonable advance notice and permit Moelis to comment on the form and content of the disclosure. The Committee and the Company acknowledges that Moelis may, at its option and expense after announcement of any Restructuring, place announcements and advertisements or otherwise publicize such transaction and Moelis' role in it (which may include the reproduction of the Company's logo and a hyperlink to the Company's website) on Moelis' website and in such financial and other newspapers and journals as Moelis may choose, stating that Moelis has acted as exclusive investment banker to the Committee in connection with any Restructuring. If requested by Moelis, the Company and / or the Committee may include a mutually acceptable reference to Moelis in any public announcement of a Restructuring. Following a Company announcement or public confirmation or Company public filing relating to a potential Restructuring, Moelis may also announce or disclose publicly its role in the potential Restructuring.

6. Moelis is an independent contractor with the contractual obligations described herein owing solely to the Committee. The parties agree that Moelis is not acting as an agent or fiduciary of the Committee or any other party, including any Member of the Committee, and the Committee agrees to not make any claims against Moelis based on any alleged agency or fiduciary relationship. The Company and Moelis agree to the indemnity and other provisions set forth in **Annex A**, and the Committee, its counsel, and each Member of the Committee, agree to the limitation on liability set forth therein. The Company's obligations set forth in **Annex A** are in addition to any rights that any Indemnified Person may have at common law or otherwise. Other than the Indemnified Persons, there are no third party beneficiaries of this agreement.

7. Either the Committee or Moelis may terminate this agreement only upon written notice thereof to the other party. In the event of any termination, (i) Moelis will continue to be entitled to the fees and expenses that became payable hereunder prior to termination or expiration and (ii) **Annex A**, the last paragraph of Section 2(a) and Sections 3 through 8 shall remain in full force and effect after the termination of this agreement.

8. Moelis is an independent investment bank which is engaged in a range of investment banking activities. Certain affiliates of Moelis are engaged in asset management and other activities for their own

## MOELIS &amp; COMPANY

account and otherwise. Moelis and its affiliates may have interests that differ from the interests of the Committee. Moelis and its affiliates have no duty to disclose to any party, or use for the benefit of any party, any information acquired in the course of providing services to any other party, engaging in any transaction or carrying on any other businesses. Moelis' employees, officers, partners and affiliates may at any time own the Company's securities or those of any other entity involved in any transaction contemplated by this agreement. Moelis recognizes its obligations under applicable securities laws in connection with the purchase and sale of such securities.

Moelis is required to obtain, verify, and record information that identifies each party with whom it does business in a manner that satisfies the requirements of and in accordance with the USA Patriot Act. Upon request, each of the parties hereto will provide Moelis with information necessary to verify such party's identity for purposes of the USA Patriot Act.

9. This agreement and any disputes or claims that may arise out of this agreement shall be governed by and construed in accordance with the internal laws of the State of New York, and this agreement embodies the entire agreement and supersedes any prior written or oral agreement relating to the subject matter hereof, and may only be amended or waived in writing signed by both the Committee and Moelis (and if the obligations of the Company are adversely affected, the Company). If any part of this agreement is judicially determined to be unenforceable, it shall be interpreted to the fullest extent enforceable so as to give the closest meaning to its intent, and the remainder of this agreement shall remain in full force and effect. Any proceeding arising out of this agreement shall be heard exclusively in a New York state or federal court sitting in the city and county of New York, to whose jurisdiction and forum Moelis, the Company and each Member of the Committee irrevocably submit. The Company and the Committee also irrevocably consents to the service of process in any such proceeding by mail to the Committee's address set forth above. This agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which shall constitute one and the same agreement. This agreement shall be binding upon the Members of the Committee, the Company and its bankruptcy estates, Moelis, and their respective successors and permitted assigns. MOELIS, THE MEMBERS OF THE COMMITTEE AND THE COMPANY (ON ITS OWN BEHALF AND, TO THE EXTENT PERMITTED BY APPLICABLE LAW, ON BEHALF OF ITS CREDITORS AND SECURITY HOLDERS) HEREBY AGREE TO WAIVE ANY RIGHT TO TRIAL BY JURY WITH RESPECT TO ANY PROCEEDING ARISING OUT OF THIS AGREEMENT.

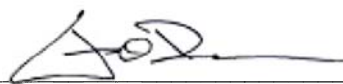
*(Signature page follows)*

MOELIS & COMPANY

Moelis is delighted to accept this engagement and look forward to working with the Members of the Committee. Please sign and return the enclosed duplicate of this agreement. The individuals signing this agreement each represent that he or she is authorized to execute and deliver it on behalf of the entity whose name appears above his or her signature.

Very truly yours,

MOELIS & COMPANY LLC

By:   
Name: William Derrough  
Title: Managing Director

Agreed to as of the date first written above:

MILBANK LLP ON BEHALF OF THE OFFICIAL COMMITTEE OF TALEN ENERGY SUPPLY,  
LLC ET AL

By: /s/Matthew L. Brod  
Name: Matthew L. Brod  
Title: Partner



ANNEX A

In the event that Moelis or its affiliates or any of its or its affiliates' respective current or former directors, officers, partners, managers, agents, representatives or employees (including any person controlling Moelis or any of its affiliates) (each, an "Indemnified Person," and collectively, "Indemnified Persons") becomes involved in any capacity in any actual or threatened action, claim, suit, investigation or proceeding (an "Action") arising out of, related to or in connection with the engagement or any matter referred to in this agreement, the Debtors, their bankruptcy estates, the reorganized Debtors and/or their reorganized affiliates and subsidiaries after the consummation of the Restructuring (as defined in this agreement), and any entity or entities that may be formed or invested in to consummate a Restructuring (all such entities, the "Company") will reimburse such Indemnified Persons for the reasonable out-of-pocket costs and expenses (including counsel fees) of investigating, preparing for and responding to such Action or enforcing this agreement, as they are incurred. The Company will also indemnify and hold harmless any Indemnified Person from and against, and the Company and each Member of the Committee each agrees that no Indemnified Person shall have any liability to the Company, the Committee or any Member of the Committee or any of their respective affiliates, or their respective owners, directors, officers, employees, security holders or creditors for, any losses, claims, damages or liabilities (collectively, "Losses") (A) related to or arising out of oral or written statements or omissions made or information provided by the Committee, the Company or its agents or (B) otherwise arising out of, related to or in connection with this agreement or Moelis' performance hereunder, except that this clause (B) shall not apply to Losses that are finally judicially determined to have resulted primarily from the bad faith or gross negligence of such Indemnified Person.

If such indemnification or limitation on liability are for any reason not available or insufficient to hold an Indemnified Person harmless, the Company agrees to contribute to the Losses in such proportion as is appropriate to reflect the relative benefits received (or anticipated to be received) by the Company and the Committee, on the one hand, and by us, on the other hand, with respect to the engagement or, if such allocation is judicially determined to be unavailable, in such proportion as is appropriate to reflect the relative benefits and relative fault of the Company or the Committee, on the one hand, and of us, on the other hand, and any other equitable considerations; *provided, however*, that, to the extent permitted by applicable law, in no event shall the Indemnified Persons be responsible for amounts that exceed the fees actually received by us from the Company and its bankruptcy estates in connection with this engagement. Relative benefits to the Company, on the one hand, and us, on the other hand, with respect to the engagement shall be deemed to be in the same proportion as (i) the total value paid or proposed to be paid or received or proposed to be received by the Company or its security holders, as the case may be, pursuant to the transaction(s), whether or not consummated, contemplated by the engagement bears to (ii) the fees actually received by us in connection with the engagement.

The Company and the Committee will not without the prior written consent of Moelis (not to be unreasonably withheld), settle, compromise, consent to the entry of any judgment in or otherwise seek to terminate (a "Settlement") any Action (or participate in or facilitate the Settlement of any Action) in respect of which indemnification is or may be sought hereunder or in connection with the transactions contemplated by the engagement letter to which this *Annex A* is attached (whether or not an Indemnified Person is a party to such Action) unless such Settlement includes a release of each Indemnified Person from any Losses arising out of such Action. The Company and the Committee will not permit any such Settlement to include a statement as to, or an admission of, fault or culpability by or on behalf of an Indemnified Person without such Indemnified Person's prior written consent. No Indemnified Person seeking indemnification,

MOELIS & COMPANY

reimbursement or contribution under this agreement will, without the Company's or the Committee's prior written consent (not to be unreasonably withheld), agree to the Settlement of any Action.

Prior to effecting any proposed sale, exchange, dividend or other distribution or liquidation of all or substantially all of its assets or any significant recapitalization or reclassification of its outstanding debt or other securities that does not explicitly or by operation of law provide for the assumption of the obligations of the Company set forth herein, the Company will arrange and notify us in writing of the arrangements for the Company's obligations set forth herein to be assumed by another creditworthy party (for example through insurance, surety bonds or the creation of an escrow) upon terms and conditions reasonably satisfactory to the Company and us.



MOELIS & COMPANY

**SCHEDULE 1**

Wire Instructions:

Beneficiary Account: Moelis & Company LLC

Routing Number: [REDACTED] 6066

Account Number: [REDACTED] 6230

International SWIFT Code: [REDACTED] US6L

City National Bank  
525 S. Flower Street  
24th Floor  
Los Angeles, CA 90071

## EXHIBIT C — SUMMARY OF TIME RECORDS FOR THE COMPENSATION PERIOD<sup>1</sup>

### Final Compensation Period

#### *Talen*

##### Moelis & Company Summary of Hours Worked

May 1, 2022 - May 17, 2023

Description	Bill Derrough Managing Director	Adam Keil Managing Director	Bassam Latif Managing Director	Rachel Murray Executive Director	Travis Roberts Vice President	Justin Lina Associate	Amy Tan Analyst
Administrative Matters	2.0 hour(s)	2.0 hour(s)	4.0 hour(s)	2.5 hour(s)	4.0 hour(s)	35.5 hour(s)	52.5 hour(s)
Chapter 11 Process Management / Case Strategy	42.0 hour(s)	84.5 hour(s)	88.0 hour(s)	97.5 hour(s)	103.0 hour(s)	33.5 hour(s)	30.5 hour(s)
Debtor / Creditor / Third Party Communications	116.0 hour(s)	223.0 hour(s)	185.0 hour(s)	232.5 hour(s)	238.5 hour(s)	168.0 hour(s)	156.5 hour(s)
Hearing Preparation / Court Filings / Court Hearings	3.5 hour(s)	10.5 hour(s)	27.0 hour(s)	15.5 hour(s)	28.5 hour(s)	47.0 hour(s)	125.5 hour(s)
Analysis Creation and Review	6.0 hour(s)	12.5 hour(s)	57.0 hour(s)	74.5 hour(s)	157.5 hour(s)	459.5 hour(s)	441.0 hour(s)
<b>Individual Total</b>	<b>169.5 hour(s)</b>	<b>332.5 hour(s)</b>	<b>361.0 hour(s)</b>	<b>422.5 hour(s)</b>	<b>531.5 hour(s)</b>	<b>743.5 hour(s)</b>	<b>806.0 hour(s)</b>
<b>Grand Total</b>	<b>3,366.5 hour(s)</b>						

### Breakdown by Calendar Month

#### *Talen*

##### Moelis & Company Summary of Hours Worked

May 31, 2022

Description	Bill Derrough Managing Director	Adam Keil Managing Director	Bassam Latif Managing Director	Rachel Murray Executive Director	Travis Roberts Vice President	Justin Lina Associate	Amy Tan Analyst
Administrative Matters	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	2.0 hour(s)	-
Chapter 11 Process Management / Case Strategy	-	-	-	-	-	-	-
Debtor / Creditor / Third Party Communications	-	-	-	-	-	-	-
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	-	-	-
Analysis Creation and Review	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	4.0 hour(s)	-
<b>Individual Total</b>	<b>6.0 hour(s)</b>	<b>6.0 hour(s)</b>	<b>6.0 hour(s)</b>	<b>6.0 hour(s)</b>	<b>6.0 hour(s)</b>	<b>6.0 hour(s)</b>	-
<b>Grand Total</b>	<b>36.0 hour(s)</b>						

#### *Talen*

##### Moelis & Company Summary of Hours Worked

June 1, 2022 - June 30, 2022

Description	Bill Derrough Managing Director	Adam Keil Managing Director	Bassam Latif Managing Director	Rachel Murray Executive Director	Travis Roberts Vice President	Justin Lina Associate	Amy Tan Analyst
Administrative Matters	-	-	0.5 hour(s)	-	1.0 hour(s)	3.5 hour(s)	2.5 hour(s)
Chapter 11 Process Management / Case Strategy	8.5 hour(s)	19.5 hour(s)	14.0 hour(s)	21.5 hour(s)	20.5 hour(s)	20.5 hour(s)	18.0 hour(s)
Debtor / Creditor / Third Party Communications	25.5 hour(s)	45.5 hour(s)	37.5 hour(s)	44.0 hour(s)	43.5 hour(s)	41.0 hour(s)	36.0 hour(s)
Hearing Preparation / Court Filings / Court Hearings	-	-	8.5 hour(s)	2.0 hour(s)	4.5 hour(s)	4.5 hour(s)	6.5 hour(s)
Analysis Creation and Review	1.0 hour(s)	5.0 hour(s)	14.5 hour(s)	18.0 hour(s)	59.5 hour(s)	180.0 hour(s)	146.0 hour(s)
<b>Individual Total</b>	<b>35.0 hour(s)</b>	<b>70.0 hour(s)</b>	<b>75.0 hour(s)</b>	<b>85.5 hour(s)</b>	<b>129.0 hour(s)</b>	<b>249.5 hour(s)</b>	<b>209.0 hour(s)</b>
<b>Grand Total</b>	<b>853.0 hour(s)</b>						

<sup>1</sup> Hours reflect time of restructuring bankers at Moelis and not all bankers providing services during this case as outlined in the Retention Order.

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## Moelis & Company Summary of Hours Worked

July 1, 2022 - July 31, 2022

[illegible]

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## Moelis & Company Summary of Hours Worked

August 1, 2022 - August 31, 2022

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	-	2.0 hour(s)
Chapter 11 Process Management / Case Strategy	-	15.0 hour(s)	19.5 hour(s)	17.0 hour(s)	19.0 hour(s)	2.0 hour(s)	1.5 hour(s)
Debtor / Creditor / Third Party Communications	11.0 hour(s)	34.0 hour(s)	29.0 hour(s)	36.5 hour(s)	38.5 hour(s)	30.0 hour(s)	25.5 hour(s)
Hearing Preparation / Court Filings / Court Hearings	0.5 hour(s)	3.0 hour(s)	5.0 hour(s)	3.5 hour(s)	3.5 hour(s)	1.0 hour(s)	5.0 hour(s)
Analysis Creation and Review	-	2.0 hour(s)	22.5 hour(s)	25.5 hour(s)	27.0 hour(s)	78.5 hour(s)	88.5 hour(s)
<b>Individual Total</b>	<b>11.5 hour(s)</b>	<b>54.0 hour(s)</b>	<b>76.0 hour(s)</b>	<b>82.5 hour(s)</b>	<b>88.0 hour(s)</b>	<b>111.5 hour(s)</b>	<b>122.5 hour(s)</b>
<b>Grand Total</b>	<b>546.0 hour(s)</b>						

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## Moelis & Company Summary of Hours Worked

September 1, 2022 - September 30, 2022

[illegible]

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## Moelis & Company Summary of Hours Worked

October 1, 2022 - October 31, 2022

[illegible]

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**Moelis & Company**

### Summary of Hours Worked

November 1, 2022 - November 30, 2022

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	-	1.0 hour(s)
Chapter 11 Process Management / Case Strategy	7.0 hour(s)	6.5 hour(s)	6.0 hour(s)	7.5 hour(s)	8.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	16.5 hour(s)	17.5 hour(s)	16.5 hour(s)	17.5 hour(s)	17.5 hour(s)	17.5 hour(s)	17.5 hour(s)
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	-	3.0 hour(s)	17.5 hour(s)
Analysis Creation and Review	-	-	-	-	4.5 hour(s)	1.0 hour(s)	2.5 hour(s)
<b>Individual Total</b>	<b>23.5 hour(s)</b>	<b>24.0 hour(s)</b>	<b>22.5 hour(s)</b>	<b>25.0 hour(s)</b>	<b>30.0 hour(s)</b>	<b>21.5 hour(s)</b>	<b>38.5 hour(s)</b>
<b>Grand Total</b>	<b>185.0 hour(s)</b>						

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Moelis & Company

### Summary of Hours Worked

December 1, 2022 - December 31, 2022

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	-	-
Chapter 11 Process Management / Case Strategy	5.5 hour(s)	5.5 hour(s)	6.0 hour(s)	6.5 hour(s)	6.5 hour(s)	-	-
Debtor / Creditor / Third Party Communications	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)
Hearing Preparation / Court Filings / Court Hearings	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	1.0 hour(s)	2.5 hour(s)	11.5 hour(s)
Analysis Creation and Review	-	-	-	-	4.0 hour(s)	4.0 hour(s)	-
<b>Individual Total</b>	<b>6.5 hour(s)</b>	<b>7.0 hour(s)</b>	<b>7.5 hour(s)</b>	<b>8.0 hour(s)</b>	<b>12.0 hour(s)</b>	<b>7.0 hour(s)</b>	<b>12.0 hour(s)</b>
<b>Grand Total</b>	<b>60.0 hour(s)</b>						

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Moelis & Company

### Summary of Hours Worked

January 1, 2023 - January 31, 2023

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	2.0 hour(s)	-
Chapter 11 Process Management / Case Strategy	3.5 hour(s)	5.5 hour(s)	5.5 hour(s)	6.0 hour(s)	6.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	7.5 hour(s)	7.5 hour(s)	10.5 hour(s)	11.0 hour(s)	11.0 hour(s)	1.0 hour(s)	1.0 hour(s)
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	-	5.0 hour(s)	7.0 hour(s)
Analysis Creation and Review	-	-	-	-	-	-	-
<b>Individual Total</b>	<b>11.0 hour(s)</b>	<b>13.0 hour(s)</b>	<b>16.0 hour(s)</b>	<b>17.0 hour(s)</b>	<b>17.0 hour(s)</b>	<b>8.0 hour(s)</b>	<b>8.0 hour(s)</b>
<b>Grand Total</b>	<b>90.0 hour(s)</b>						

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**Moelis & Company**

### Summary of Hours Worked

February 1, 2023 - February 28, 2023

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	-	-
Chapter 11 Process Management / Case Strategy	3.0 hour(s)	3.0 hour(s)	4.0 hour(s)	4.0 hour(s)	7.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	3.0 hour(s)	8.0 hour(s)	6.0 hour(s)	8.0 hour(s)	11.5 hour(s)	-	-
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	0.5 hour(s)	4.0 hour(s)	8.0 hour(s)
Analysis Creation and Review	-	-	-	-	-	-	-
<b>Individual Total</b>	<b>6.0 hour(s)</b>	<b>11.0 hour(s)</b>	<b>10.0 hour(s)</b>	<b>12.0 hour(s)</b>	<b>19.0 hour(s)</b>	<b>4.0 hour(s)</b>	<b>8.0 hour(s)</b>
<b>Grand Total</b>	<b>70.0 hour(s)</b>						

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**Moelis & Company**

### Summary of Hours Worked

March 1, 2023 - March 31, 2023

	Bill Derrough	Adam Keil	Bassam Latif	Rachel Murray	Travis Roberts	Justin Lina	Amy Tan
Description	Managing Director	Managing Director	Managing Director	Executive Director	Vice President	Associate	Analyst
Administrative Matters	-	-	-	-	-	6.0 hour(s)	1.0 hour(s)
Chapter 11 Process Management / Case Strategy	3.0 hour(s)	3.0 hour(s)	3.0 hour(s)	4.0 hour(s)	6.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	1.5 hour(s)	4.5 hour(s)	4.5 hour(s)	8.5 hour(s)	10.5 hour(s)	0.5 hour(s)	-
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	2.0 hour(s)	6.0 hour(s)	13.0 hour(s)
Analysis Creation and Review	-	-	-	-	-	-	-
<b>Individual Total</b>	<b>4.5 hour(s)</b>	<b>7.5 hour(s)</b>	<b>7.5 hour(s)</b>	<b>12.5 hour(s)</b>	<b>18.5 hour(s)</b>	<b>12.5 hour(s)</b>	<b>14.0 hour(s)</b>
<b>Grand Total</b>	<b>77.0 hour(s)</b>						

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**Moelis & Company**

### Summary of Hours Worked

April 1, 2023 - April 30, 2023

Description	Bill Derrough Managing Director	Adam Keil Managing Director	Bassam Latif Managing Director	Rachel Murray Executive Director	Travis Roberts Vice President	Justin Lina Associate	Amy Tan Analyst
Administrative Matters	-	-	-	-	-	1.5 hour(s)	3.5 hour(s)
Chapter 11 Process Management / Case Strategy	1.5 hour(s)	2.0 hour(s)	3.5 hour(s)	4.0 hour(s)	4.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	5.0 hour(s)	5.0 hour(s)	5.0 hour(s)	8.0 hour(s)	8.0 hour(s)	-	-
Hearing Preparation / Court Filings / Court Hearings	-	-	-	-	0.5 hour(s)	1.5 hour(s)	4.5 hour(s)
Analysis Creation and Review	-	-	-	-	-	-	-
<b>Individual Total</b>	<b>6.5 hour(s)</b>	<b>7.0 hour(s)</b>	<b>8.5 hour(s)</b>	<b>12.0 hour(s)</b>	<b>12.5 hour(s)</b>	<b>3.0 hour(s)</b>	<b>8.0 hour(s)</b>
<b>Grand Total</b>	<b>57.5 hour(s)</b>						

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**Moelis & Company**

### Summary of Hours Worked

May 1, 2023 - May 31, 2023

Description	Bill Derrough Managing Director	Adam Keil Managing Director	Bassam Latif Managing Director	Rachel Murray Executive Director	Travis Roberts Vice President	Justin Lina Associate	Amy Tan Analyst
Administrative Matters	-	-	-	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	4.0 hour(s)
Chapter 11 Process Management / Case Strategy	4.0 hour(s)	3.0 hour(s)	2.5 hour(s)	3.0 hour(s)	3.0 hour(s)	-	-
Debtor / Creditor / Third Party Communications	5.0 hour(s)	5.0 hour(s)	5.0 hour(s)	6.0 hour(s)	6.0 hour(s)	-	-
Hearing Preparation / Court Filings / Court Hearings	-	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	0.5 hour(s)	1.0 hour(s)	8.0 hour(s)
Analysis Creation and Review	-	-	-	1.0 hour(s)	2.5 hour(s)	7.0 hour(s)	10.0 hour(s)
<b>Individual Total</b>	<b>9.0 hour(s)</b>	<b>8.5 hour(s)</b>	<b>8.0 hour(s)</b>	<b>11.0 hour(s)</b>	<b>12.5 hour(s)</b>	<b>9.0 hour(s)</b>	<b>22.0 hour(s)</b>
<b>Grand Total</b>	<b>80.0 hour(s)</b>						

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Adam Keil
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Bassam Latif
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Bill Derrough
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Rachel Murray
5/31/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
5/31/2022	2.0 hour(s)	Administrative Matters	Adam Keil
5/31/2022	2.0 hour(s)	Administrative Matters	Bassam Latif
5/31/2022	2.0 hour(s)	Administrative Matters	Bill Derrough
5/31/2022	2.0 hour(s)	Administrative Matters	Justin Lina
5/31/2022	2.0 hour(s)	Administrative Matters	Rachel Murray
5/31/2022	2.0 hour(s)	Administrative Matters	Travis Roberts

*Talen***Moelis & Company**  
**Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/1/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
6/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/1/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/1/2022	3.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/1/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/1/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/1/2022	3.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/1/2022	3.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/1/2022	3.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/1/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/1/2022	0.5 hour(s)	Administrative Matters	Justin Lina
6/2/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/2/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/2/2022	0.5 hour(s)	Administrative Matters	Bassam Latif
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/3/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/3/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
6/3/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/4/2022	4.5 hour(s)	Analysis Creation and Review	Justin Lina
6/5/2022	1.0 hour(s)	Administrative Matters	Amy Tan
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/5/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/5/2022	4.5 hour(s)	Analysis Creation and Review	Amy Tan
6/5/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
6/6/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/6/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/6/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/6/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
6/6/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
6/6/2022	1.5 hour(s)	Analysis Creation and Review	Justin Lina
6/6/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/6/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/6/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/6/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/6/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/7/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/7/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
6/7/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
6/7/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/7/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/7/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/7/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/7/2022	0.5 hour(s)	Administrative Matters	Amy Tan
6/7/2022	0.5 hour(s)	Administrative Matters	Justin Lina
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/8/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
6/8/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
6/8/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
6/8/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
6/8/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/8/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
6/8/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
6/8/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/8/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/9/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
6/9/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
6/9/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/9/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/9/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/10/2022	2.0 hour(s)	Administrative Matters	Justin Lina
6/10/2022	1.0 hour(s)	Administrative Matters	Travis Roberts
6/10/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/10/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/10/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/10/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/10/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrrough
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/10/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/10/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
6/10/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
6/10/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/10/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/11/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
6/11/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
6/11/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/11/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/11/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
6/11/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/11/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/12/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/12/2022	1.5 hour(s)	Analysis Creation and Review	Justin Lina
6/12/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
6/12/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
6/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/12/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/12/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/13/2022	0.5 hour(s)	Administrative Matters	Justin Lina
6/13/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/13/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
6/13/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
6/13/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/13/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/13/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/13/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/13/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/13/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/13/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/13/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/14/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/14/2022	9.0 hour(s)	Analysis Creation and Review	Amy Tan
6/14/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
6/14/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/14/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/15/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
6/15/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
6/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
6/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/15/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/16/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/16/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/16/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/16/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/16/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/16/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/16/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/16/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
6/16/2022	2.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/16/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
6/16/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/16/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/17/2022	12.0 hour(s)	Analysis Creation and Review	Amy Tan
6/17/2022	15.0 hour(s)	Analysis Creation and Review	Justin Lina
6/17/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/17/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/18/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
6/18/2022	2.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/18/2022	20.0 hour(s)	Analysis Creation and Review	Justin Lina
6/18/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/19/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
6/19/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
6/19/2022	20.0 hour(s)	Analysis Creation and Review	Justin Lina
6/19/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/20/2022	16.0 hour(s)	Analysis Creation and Review	Amy Tan
6/20/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/20/2022	16.0 hour(s)	Analysis Creation and Review	Justin Lina
6/20/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/20/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/21/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
6/21/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
6/21/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
6/21/2022	2.5 hour(s)	Analysis Creation and Review	Travis Roberts
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/22/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/22/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
6/22/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
6/22/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
6/22/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/22/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/22/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/22/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/22/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/23/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/23/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
6/23/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
6/23/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
6/23/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/24/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/24/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
6/24/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
6/24/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/26/2022	1.0 hour(s)	Analysis Creation and Review	Adam Keil
6/26/2022	12.0 hour(s)	Analysis Creation and Review	Amy Tan
6/26/2022	0.5 hour(s)	Analysis Creation and Review	Bill Derrough
6/26/2022	12.0 hour(s)	Analysis Creation and Review	Justin Lina
6/26/2022	1.5 hour(s)	Analysis Creation and Review	Rachel Murray
6/26/2022	5.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/27/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/27/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/27/2022	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
6/27/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
6/27/2022	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
6/27/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
6/27/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
6/27/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/27/2022	1.0 hour(s)	Administrative Matters	Amy Tan
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/27/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/28/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
6/28/2022	12.0 hour(s)	Analysis Creation and Review	Amy Tan
6/28/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/28/2022	0.5 hour(s)	Analysis Creation and Review	Bill Derrough
6/28/2022	10.0 hour(s)	Analysis Creation and Review	Justin Lina
6/28/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/28/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/28/2022	5.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/29/2022	10.0 hour(s)	Analysis Creation and Review	Amy Tan
6/29/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
6/29/2022	10.0 hour(s)	Analysis Creation and Review	Justin Lina
6/29/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/29/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
6/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
6/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
6/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
6/30/2022	14.0 hour(s)	Analysis Creation and Review	Amy Tan
6/30/2022	14.0 hour(s)	Analysis Creation and Review	Justin Lina
6/30/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
6/30/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
6/30/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
6/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
6/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
6/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
6/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
6/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/1/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/1/2022	9.0 hour(s)	Analysis Creation and Review	Amy Tan
7/1/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/1/2022	9.0 hour(s)	Analysis Creation and Review	Justin Lina
7/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/2/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
7/2/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/2/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/3/2022	7.0 hour(s)	Analysis Creation and Review	Justin Lina
7/3/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
7/3/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
7/3/2022	3.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/3/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/4/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/4/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/4/2022	0.5 hour(s)	Analysis Creation and Review	Adam Keil
7/4/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/4/2022	1.0 hour(s)	Analysis Creation and Review	Bill Derrough
7/4/2022	9.0 hour(s)	Analysis Creation and Review	Justin Lina
7/4/2022	4.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/4/2022	5.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/4/2022	4.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/4/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/4/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/4/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
7/4/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
7/4/2022	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
7/5/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/5/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/5/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/5/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/5/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/5/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/5/2022	1.0 hour(s)	Administrative Matters	Amy Tan
7/6/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
7/6/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
7/6/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
7/6/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
7/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/6/2022	0.5 hour(s)	Administrative Matters	Amy Tan
7/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/8/2022	0.5 hour(s)	Administrative Matters	Bassam Latif
7/8/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
7/9/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/11/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/11/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/11/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/13/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

## Talen

## Moelis & Company Summary of Hours Worked

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/13/2022	2.5 hour(s)	Analysis Creation and Review	Travis Roberts
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/14/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/14/2022	2.0 hour(s)	Administrative Matters	Amy Tan
7/14/2022	2.0 hour(s)	Administrative Matters	Justin Lina
7/15/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/15/2022	2.0 hour(s)	Administrative Matters	Amy Tan
7/15/2022	1.0 hour(s)	Administrative Matters	Amy Tan
7/15/2022	1.5 hour(s)	Administrative Matters	Justin Lina
7/16/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/17/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
7/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/17/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
7/18/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/18/2022	4.0 hour(s)	Administrative Matters	Amy Tan
7/18/2022	0.5 hour(s)	Administrative Matters	Justin Lina
7/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/19/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
7/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/19/2022	0.5 hour(s)	Administrative Matters	Amy Tan
7/19/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
7/19/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
7/19/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
7/19/2022	5.0 hour(s)	Analysis Creation and Review	Justin Lina
7/19/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
7/19/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/20/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
7/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/20/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
7/20/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
7/20/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
7/20/2022	4.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/20/2022	5.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/21/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
7/21/2022	1.0 hour(s)	Analysis Creation and Review	Adam Keil
7/21/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
7/21/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/21/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/21/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/21/2022	4.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/21/2022	4.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/21/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/21/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/22/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/22/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/22/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
7/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
7/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/24/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/24/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
7/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/26/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/26/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/26/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/26/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
7/26/2022	4.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/26/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/26/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
7/26/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
7/26/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
7/26/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/26/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/28/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/29/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
7/29/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
7/30/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/31/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
7/31/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
7/31/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
7/31/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
7/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
7/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
7/31/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
7/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
7/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
7/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
7/31/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
7/31/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
7/31/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
7/31/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/1/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
8/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/1/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/3/2022	1.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/3/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/4/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/4/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/4/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/5/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/5/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/5/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/5/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/5/2022	1.5 hour(s)	Analysis Creation and Review	Rachel Murray
8/5/2022	1.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/5/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/5/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/5/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/5/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/5/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/7/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
8/7/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/7/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/8/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
8/8/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/9/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/9/2022	2.5 hour(s)	Analysis Creation and Review	Rachel Murray
8/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
8/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/9/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
8/9/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
8/9/2022	7.0 hour(s)	Analysis Creation and Review	Justin Lina
8/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/9/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
8/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
8/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/9/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/10/2022	1.0 hour(s)	Analysis Creation and Review	Adam Keil
8/10/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
8/10/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/10/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/10/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/10/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
8/10/2022	5.0 hour(s)	Analysis Creation and Review	Justin Lina
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/10/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/11/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/12/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/12/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
8/12/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/14/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/15/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/15/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
8/15/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/15/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/16/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
8/16/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
8/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/17/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
8/17/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
8/17/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/17/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/17/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/18/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/18/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/18/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/18/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/18/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/18/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
8/18/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
8/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/18/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/19/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/19/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/19/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/19/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/19/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
8/19/2022	7.0 hour(s)	Analysis Creation and Review	Justin Lina
8/19/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/19/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/19/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/19/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/20/2022	2.0 hour(s)	Analysis Creation and Review	Bassam Latif
8/20/2022	2.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/20/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/20/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
8/20/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/20/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/21/2022	1.0 hour(s)	Analysis Creation and Review	Adam Keil
8/21/2022	3.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/21/2022	5.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/21/2022	5.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/21/2022	10.0 hour(s)	Analysis Creation and Review	Amy Tan
8/21/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
8/21/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/21/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/21/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/21/2022	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/22/2022	2.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/22/2022	2.5 hour(s)	Analysis Creation and Review	Rachel Murray
8/22/2022	2.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/22/2022	2.0 hour(s)	Administrative Matters	Amy Tan
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/22/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/22/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/22/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/22/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/22/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/22/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/22/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/22/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
8/22/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
8/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/22/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
8/22/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/22/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/23/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/23/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/23/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/23/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/23/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/23/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
8/23/2022	2.5 hour(s)	Analysis Creation and Review	Amy Tan
8/23/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/23/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/24/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/24/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/25/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/25/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/25/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/26/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/26/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
8/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/26/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/26/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/28/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
8/28/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
8/28/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/29/2022	1.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/29/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
8/29/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
8/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
8/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/29/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
8/29/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
8/29/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
8/29/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
8/29/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
8/29/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
8/30/2022	3.0 hour(s)	Analysis Creation and Review	Bassam Latif
8/30/2022	3.0 hour(s)	Analysis Creation and Review	Rachel Murray
8/30/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
8/30/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
8/30/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
8/30/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
8/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
8/30/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray



*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
8/30/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
8/31/2022	1.5 hour(s)	Analysis Creation and Review	Bassam Latif
8/31/2022	1.5 hour(s)	Analysis Creation and Review	Rachel Murray
8/31/2022	1.5 hour(s)	Analysis Creation and Review	Travis Roberts
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bill Derrough
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
8/31/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
8/31/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
8/31/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
8/31/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
8/31/2022	3.5 hour(s)	Analysis Creation and Review	Justin Lina
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/31/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
8/31/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/1/2022	2.5 hour(s)	Analysis Creation and Review	Bassam Latif
9/1/2022	2.5 hour(s)	Analysis Creation and Review	Amy Tan
9/1/2022	2.5 hour(s)	Analysis Creation and Review	Justin Lina
9/1/2022	2.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/1/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
9/1/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
9/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/2/2022	0.5 hour(s)	Administrative Matters	Bassam Latif
9/2/2022	1.0 hour(s)	Administrative Matters	Amy Tan
9/2/2022	0.5 hour(s)	Administrative Matters	Justin Lina
9/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/3/2022	0.5 hour(s)	Administrative Matters	Bassam Latif
9/5/2022	4.0 hour(s)	Administrative Matters	Amy Tan
9/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/5/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/6/2022	7.0 hour(s)	Administrative Matters	Amy Tan
9/6/2022	2.5 hour(s)	Administrative Matters	Justin Lina
9/6/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
9/6/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
9/6/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/6/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/6/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/6/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/6/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/6/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
9/6/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/7/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
9/7/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/7/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/7/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/8/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
9/8/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
9/8/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
9/8/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
9/8/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/8/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/9/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
9/9/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
9/9/2022	8.0 hour(s)	Analysis Creation and Review	Justin Lina
9/9/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/9/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/9/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/9/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/9/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/9/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/9/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/10/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
9/10/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
9/10/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
9/10/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/10/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/11/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
9/11/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/11/2022	10.0 hour(s)	Analysis Creation and Review	Amy Tan
9/11/2022	10.0 hour(s)	Analysis Creation and Review	Justin Lina
9/11/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
9/11/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/11/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/12/2022	5.0 hour(s)	Analysis Creation and Review	Amy Tan
9/12/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/12/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
9/12/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
9/12/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
9/12/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
9/12/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/12/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
9/12/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
9/12/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/13/2022	8.0 hour(s)	Analysis Creation and Review	Amy Tan
9/13/2022	6.5 hour(s)	Analysis Creation and Review	Justin Lina
9/13/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/13/2022	6.5 hour(s)	Analysis Creation and Review	Justin Lina
9/14/2022	1.5 hour(s)	Analysis Creation and Review	Amy Tan
9/14/2022	1.5 hour(s)	Analysis Creation and Review	Justin Lina
9/14/2022	1.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/14/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/14/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/14/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/14/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
9/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/14/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/14/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/14/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/14/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/15/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
9/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/15/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/15/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/18/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/18/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/19/2022	1.5 hour(s)	Administrative Matters	Amy Tan
9/19/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
9/19/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
9/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/19/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/19/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/20/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
9/20/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
9/20/2022	3.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/20/2022	3.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/20/2022	3.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/20/2022	3.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/20/2022	3.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/21/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/22/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
9/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/22/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/22/2022	3.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/22/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
9/22/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/23/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
9/23/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
9/23/2022	2.0 hour(s)	Analysis Creation and Review	Bassam Latif
9/23/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
9/23/2022	7.0 hour(s)	Analysis Creation and Review	Justin Lina

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/23/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
9/23/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/24/2022	2.0 hour(s)	Administrative Matters	Justin Lina
9/24/2022	2.0 hour(s)	Administrative Matters	Justin Lina
9/25/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
9/25/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
9/25/2022	5.0 hour(s)	Analysis Creation and Review	Justin Lina
9/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/25/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/25/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/26/2022	6.0 hour(s)	Analysis Creation and Review	Amy Tan
9/26/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
9/26/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
9/26/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
9/26/2022	5.5 hour(s)	Analysis Creation and Review	Amy Tan
9/26/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
9/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/26/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/27/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/27/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
9/27/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/27/2022	2.0 hour(s)	Analysis Creation and Review	Justin Lina
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/27/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
9/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
9/28/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
9/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
9/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
9/28/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/28/2022	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
9/28/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
9/28/2022	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
9/28/2022	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
9/29/2022	2.0 hour(s)	Administrative Matters	Amy Tan
9/29/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/29/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
9/29/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
9/29/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
9/30/2022	2.0 hour(s)	Analysis Creation and Review	Amy Tan
9/30/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/1/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/1/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/1/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/1/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/3/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/3/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/3/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/4/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/4/2022	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/6/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
10/6/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
10/6/2022	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
10/6/2022	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
10/6/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/6/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/6/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/6/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/7/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/7/2022	4.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/7/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/8/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/8/2022	0.5 hour(s)	Analysis Creation and Review	Amy Tan
10/9/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
10/9/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
10/9/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
10/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/9/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/10/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/10/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/10/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
10/10/2022	0.5 hour(s)	Analysis Creation and Review	Rachel Murray
10/10/2022	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
10/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/10/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/10/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/10/2022	1.5 hour(s)	Analysis Creation and Review	Amy Tan
10/10/2022	0.5 hour(s)	Analysis Creation and Review	Justin Lina
10/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/10/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/10/2022	2.0 hour(s)	Administrative Matters	Amy Tan

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/11/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/11/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/11/2022	2.0 hour(s)	Administrative Matters	Amy Tan
10/11/2022	2.0 hour(s)	Administrative Matters	Justin Lina
10/12/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/12/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/12/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/13/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/13/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/13/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/13/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/14/2022	4.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil



*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Amy Tan
10/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Justin Lina
10/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/15/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/16/2022	6.0 hour(s)	Analysis Creation and Review	Justin Lina
10/17/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/17/2022	2.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/17/2022	1.0 hour(s)	Administrative Matters	Amy Tan
10/17/2022	1.0 hour(s)	Administrative Matters	Justin Lina
10/17/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/17/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/17/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/17/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/17/2022	4.0 hour(s)	Analysis Creation and Review	Amy Tan
10/17/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
10/18/2022	7.0 hour(s)	Analysis Creation and Review	Amy Tan
10/18/2022	7.0 hour(s)	Analysis Creation and Review	Justin Lina
10/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/19/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/19/2022	1.0 hour(s)	Administrative Matters	Amy Tan
10/19/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
10/19/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
10/19/2022	3.0 hour(s)	Analysis Creation and Review	Amy Tan
10/19/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/19/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/19/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/20/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/20/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/20/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/20/2022	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/21/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/21/2022	4.0 hour(s)	Administrative Matters	Amy Tan
10/21/2022	3.0 hour(s)	Administrative Matters	Justin Lina
10/21/2022	0.5 hour(s)	Administrative Matters	Travis Roberts
10/21/2022	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/21/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/22/2022	3.0 hour(s)	Analysis Creation and Review	Justin Lina
10/22/2022	2.0 hour(s)	Administrative Matters	Justin Lina
10/23/2022	1.0 hour(s)	Administrative Matters	Amy Tan
10/23/2022	0.5 hour(s)	Administrative Matters	Justin Lina
10/24/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
10/24/2022	0.5 hour(s)	Analysis Creation and Review	Bassam Latif
10/24/2022	1.0 hour(s)	Analysis Creation and Review	Bassam Latif
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/24/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/24/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/25/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/25/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/25/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/25/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
10/26/2022	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bill Derrough
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
10/26/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
10/27/2022	1.0 hour(s)	Administrative Matters	Amy Tan
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/27/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/27/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/27/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/28/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/29/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
10/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
10/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
10/30/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/30/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/31/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
10/31/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
10/31/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
10/31/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
10/31/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
11/2/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
11/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/2/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/2/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/2/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/2/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/4/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/7/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/7/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
11/7/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
11/7/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/7/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/8/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
11/8/2022	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
11/8/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/8/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
11/8/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/8/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/9/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/9/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
11/10/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
11/11/2023	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/11/2023	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/12/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
11/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
11/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/15/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
11/15/2022	1.0 hour(s)	Analysis Creation and Review	Justin Lina
11/12/2022	1.0 hour(s)	Analysis Creation and Review	Amy Tan
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/15/2022	7.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
11/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
11/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/16/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/16/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/16/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/17/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/18/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/23/2022	1.0 hour(s)	Administrative Matters	Amy Tan
11/29/2022	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan



*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
11/29/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
11/29/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
11/29/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
11/29/2022	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
11/29/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
11/29/2022	2.5 hour(s)	Analysis Creation and Review	Travis Roberts
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/30/2022	1.0 hour(s)	Analysis Creation and Review	Travis Roberts
11/30/2022	1.5 hour(s)	Analysis Creation and Review	Amy Tan
11/30/2022	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
11/30/2022	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
11/30/2022	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
12/1/2022	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/1/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
12/1/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
12/1/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
12/1/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
12/1/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
12/1/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
12/1/2022	4.0 hour(s)	Analysis Creation and Review	Travis Roberts
12/1/2022	4.0 hour(s)	Analysis Creation and Review	Justin Lina
12/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
12/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
12/3/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
12/3/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
12/3/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
12/3/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
12/3/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
12/7/2022	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
12/12/2022	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/12/2022	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
12/13/2022	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/14/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
12/14/2022	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
12/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
12/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
12/14/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bill Derrough
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
12/15/2022	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/20/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/20/2022	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
12/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
12/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
12/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
12/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
12/21/2022	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts



*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
1/2/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
1/2/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
1/2/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/2/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/2/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
1/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
1/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/2/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
1/9/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/9/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/9/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/9/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
1/9/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
1/9/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
1/9/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/9/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
1/16/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
1/16/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
1/16/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/16/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/16/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/16/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
1/16/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
1/16/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
1/16/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/16/2023	1.5 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
1/23/2023	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
1/23/2023	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
1/23/2023	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/23/2023	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/23/2023	1.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/23/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/23/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
1/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
1/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
1/25/2023	2.0 hour(s)	Administrative Matters	Justin Lina
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
1/25/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Amy Tan
1/28/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
1/28/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
1/29/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
1/29/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
1/30/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough

*Talen***Moelis & Company****Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
1/30/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
1/30/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
1/30/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
1/30/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
1/30/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
2/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
2/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
2/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
2/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
2/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
2/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
2/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
2/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
2/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
2/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
2/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
2/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
2/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
2/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
2/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
2/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
2/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
2/16/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/17/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/17/2023	2.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
2/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
2/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
2/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
2/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
2/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
2/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
2/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
2/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
2/21/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/22/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
2/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
2/23/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
2/23/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
2/24/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
2/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
2/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
2/27/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
2/27/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
2/27/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
2/27/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
2/27/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
2/27/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
2/27/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
2/27/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
2/27/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
2/27/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
3/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
3/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
3/6/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
3/6/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
3/6/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
3/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
3/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
3/6/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/7/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/8/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
3/13/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
3/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
3/13/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
3/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
3/13/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/14/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
3/20/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
3/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
3/20/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
3/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
3/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
3/20/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/21/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/21/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/22/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/22/2023	1.0 hour(s)	Administrative Matters	Amy Tan
3/22/2023	1.0 hour(s)	Administrative Matters	Justin Lina
3/23/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
3/23/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
3/23/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
3/23/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
3/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
3/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
3/24/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
3/25/2023	4.0 hour(s)	Administrative Matters	Justin Lina
3/25/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
3/26/2023	1.0 hour(s)	Administrative Matters	Justin Lina
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Justin Lina
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
3/28/2023	0.5 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
4/3/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
4/3/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
4/3/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
4/3/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
4/3/2023	0.5 hour(s)	Administrative Matters	Justin Lina
4/3/2023	0.5 hour(s)	Administrative Matters	Amy Tan
4/5/2023	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
4/5/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
4/5/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
4/10/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
4/10/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
4/10/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
4/10/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
4/10/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
4/10/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
4/10/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
4/10/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
4/10/2023	0.5 hour(s)	Administrative Matters	Justin Lina
4/10/2023	1.0 hour(s)	Administrative Matters	Amy Tan
4/10/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
4/10/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
4/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
4/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
4/17/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
4/17/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
4/17/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
4/17/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
4/17/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
4/17/2023	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
4/17/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
4/17/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
4/19/2023	0.5 hour(s)	Administrative Matters	Justin Lina
4/19/2023	1.0 hour(s)	Administrative Matters	Amy Tan
4/20/2023	0.5 hour(s)	Administrative Matters	Amy Tan
4/21/2023	0.5 hour(s)	Administrative Matters	Amy Tan
4/24/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
4/24/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
4/24/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
4/24/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
4/24/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
4/24/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
4/24/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
4/24/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
4/24/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
4/24/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts

*Talen***Moelis & Company  
Summary of Hours Worked**

DATE	HOURS	DESCRIPTION	PROFESSIONAL
5/1/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
5/1/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
5/1/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
5/1/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
5/1/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
5/1/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
5/1/2023	0.5 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
5/1/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
5/1/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
5/1/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
5/1/2023	0.5 hour(s)	Analysis Creation and Review	Travis Roberts
5/1/2023	1.0 hour(s)	Analysis Creation and Review	Justin Lina
5/1/2023	4.0 hour(s)	Analysis Creation and Review	Amy Tan
5/1/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
5/2/2023	1.0 hour(s)	Analysis Creation and Review	Rachel Murray
5/2/2023	2.0 hour(s)	Analysis Creation and Review	Travis Roberts
5/2/2023	6.0 hour(s)	Analysis Creation and Review	Justin Lina
5/2/2023	6.0 hour(s)	Analysis Creation and Review	Amy Tan
5/3/2023	3.0 hour(s)	Administrative Matters	Amy Tan
5/3/2023	1.0 hour(s)	Administrative Matters	Justin Lina
5/3/2023	0.5 hour(s)	Administrative Matters	Travis Roberts
5/3/2023	0.5 hour(s)	Administrative Matters	Rachel Murray
5/4/2023	1.0 hour(s)	Administrative Matters	Amy Tan
5/8/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
5/8/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
5/8/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
5/8/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
5/8/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
5/8/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
5/8/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
5/8/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
5/8/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
5/8/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts
5/9/2023	4.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
5/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Justin Lina
5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Travis Roberts
5/10/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Amy Tan
5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Rachel Murray
5/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Bassam Latif
5/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	Adam Keil
5/15/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
5/15/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Adam Keil
5/15/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Bassam Latif
5/15/2023	1.0 hour(s)	Debtor / Creditor / Third Party Communications	Bill Derrough
5/15/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Rachel Murray
5/15/2023	2.0 hour(s)	Debtor / Creditor / Third Party Communications	Travis Roberts
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Adam Keil
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bassam Latif
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Bill Derrough
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Rachel Murray
5/15/2023	1.0 hour(s)	Chapter 11 Process Management / Case Strategy	Travis Roberts



**EXHIBIT D — SUMMARY OF EXPENSES****Final Compensation Period***Talen*

Moelis &amp; Company

Summary of Expenses Worked

Description	Airfare	Lodging	Meals	Mileage, Parking, Taxi	Phone	Legal Counsel
May 2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
June 2022	\$6,640.63	\$1,297.00	\$1,807.07	\$3,970.43	\$69.65	\$23,737.00
July 2022	\$0.00	\$0.00	\$803.27	\$120.49	\$225.61	\$7,345.50
August 2022	\$0.00	\$0.00	\$592.12	\$138.54	\$107.11	\$0.00
September 2022	\$0.00	\$0.00	\$970.33	\$383.24	\$478.09	\$6,125.00
October 2022	\$1,295.37	\$938.70	\$746.98	\$567.26	\$148.39	\$0.00
November 2022	\$2,478.92	\$3,206.10	\$224.91	\$722.99	\$268.90	\$0.00
December 2022	\$0.00	\$0.00	\$0.00	\$0.00	\$346.99	\$0.00
January 2023	\$0.00	\$0.00	\$0.00	\$0.00	\$205.77	\$0.00
February 2023	\$0.00	\$0.00	\$14.63	\$64.83	\$211.50	\$0.00
March 2023	\$0.00	\$0.00	\$0.00	\$0.00	\$371.76	\$0.00
April 2023	\$0.00	\$0.00	\$0.00	\$0.00	\$263.07	\$0.00
May 2023	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Category Total</b>	<b>\$10,414.92</b>	<b>\$5,441.80</b>	<b>\$5,159.31</b>	<b>\$5,967.78</b>	<b>\$2,696.84</b>	<b>\$37,207.50</b>
<b>Grand Total</b>	<b>\$66,888.15</b>					

**Breakdown by Calendar Month***Talen*

Moelis &amp; Company

Summary of Expenses

June 2022

Summary	Description
Airfare	\$6,640.63
Lodging	1,297.00
Meals	1,807.07
Mileage, Parking, Taxi	3,970.43
Phone	69.65
Legal Counsel	23,737.00
<b>Total Expenses</b>	<b>\$37,521.78</b>

*Talen*

Moelis &amp; Company

Summary of Expenses

July 2022

Summary	Description
Meals	\$803.27
Mileage, Parking, Taxi	120.49
Phone	225.61
Legal Counsel	7,345.50
<b>Total Expenses</b>	<b>\$8,494.87</b>



*Talen***Moelis & Company**  
**Summary of Expenses**  
*August 2022*

Summary		Description
Meals	592.12	Meals during business travel, weekends and late nights
Mileage, Parking, Taxi	138.54	Ground transportation during business travel and late nights
Phone	107.11	Phone and conference call bills
<b>Total Expenses</b>	<b>\$837.77</b>	

*Talen***Moelis & Company**  
**Summary of Expenses**  
*September 2022*

Summary		Description
Meals	\$970.33	Meals during business travel, weekends and late nights
Mileage, Parking, Taxi	383.24	Ground transportation during business travel and late nights
Phone	478.09	Phone and conference call bills
Legal Counsel	6,125.00	Quinn Emanuel fees
<b>Total Expenses</b>	<b>\$7,956.66</b>	

*Talen***Moelis & Company**  
**Summary of Expenses**  
*October 2022*

Summary		Description
Airfare	\$1,295.37	Airfare and fees during business travel
Lodging	938.70	Hotel accomodation during business travel
Meals	746.98	Meals during business travel, weekends and late nights
Mileage, Parking, Taxi	567.26	Ground transportation during business travel and late nights
Phone	148.39	Phone and conference call bills
<b>Total Expenses</b>	<b>\$3,696.70</b>	

*Talen***Moelis & Company**  
**Summary of Expenses**  
*November 2022*

Summary		Description
Airfare	\$2,478.92	Airfare and fees during business travel
Lodging	3,206.10	Hotel accomodation during business travel
Meals	224.91	Meals during business travel, weekends and late nights
Mileage, Parking, Taxi	722.99	Ground transportation during business travel and late nights
Phone	268.90	Phone and conference call bills
<b>Total Expenses</b>	<b>\$6,901.82</b>	

*Talen***Moelis & Company**  
**Summary of Expenses**  
*December 2022*

Summary		Description
Phone	\$346.99	Phone and conference call bills
<b>Total Expenses</b>	<b>\$346.99</b>	

*Talen*

**Moelis & Company**  
**Summary of Expenses**  
*January 2023*

Summary		Description
Phone	\$205.77	Phone and conference call bills
<b>Total Expenses</b>	<b>\$205.77</b>	

*Talen*

**Moelis & Company**  
**Summary of Expenses**  
*February 2023*

Summary		Description
Meals	\$14.63	Meals during business travel, weekends and late nights
Mileage, Parking, Taxi	64.83	Ground transportation during business travel and late nights
Phone	211.50	Phone and conference call bills
<b>Total Expenses</b>	<b>\$290.96</b>	

*Talen*

**Moelis & Company**  
**Summary of Expenses**  
*March 2023*

Summary		Description
Phone	371.76	Phone and conference call bills
<b>Total Expenses</b>	<b>\$371.76</b>	

*Talen*

**Moelis & Company**  
**Summary of Expenses**  
*April 2023*

Summary		Description
Phone	263.07	Phone and conference call bills
<b>Total Expenses</b>	<b>\$263.07</b>	

*Talen*
**Moelis & Company**  
**Details of Expenses**  
*June 2022*

Airfare <sup>1</sup>		Description
Latif - 06/02/2022	37.00	Agent Booking Fees to New York
Latif - 06/02/2022	3,294.79	Airfare to New York
Latif - 06/05/2022	8.00	Online/Wi Fi to New York
Latif - 06/06/2022	37.00	Agent Booking Fees to New York
Latif - 06/06/2022	37.00	Agent Booking Fees to New York
Latif - 06/18/2022	890.68	Return Flight to Salt Lake City
Latif - 06/18/2022	716.24	Airfare to New York
Latif - 06/18/2022	0.63	Online/Wi Fi to New York
Latif - 06/20/2022	4.88	Agent Booking Fees to New York
Latif - 06/21/2022	37.00	Agent Booking Fees to New York
Latif - 06/21/2022	1,564.41	Airfare to New York
Latif - 06/28/2022	5.00	Online/Wi Fi to New York
Latif - 06/29/2022	8.00	Online/Wi Fi to Houston
<b>Total</b>	<b>\$6,640.63</b>	

Lodging		Description
Latif - 06/05/2022	\$605.00	Hotel stay for trip to New York, NY
Latif - 06/27/2022	92.00	Hotel stay for trip to New York, NY
Latif - 06/27/2022	600.00	Hotel stay for trip to New York, NY
<b>Total</b>	<b>\$1,297.00</b>	

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<sup>1</sup> Expenses represent when travel was booked, not when it occurred

Meals		Description
Cooney - 06/01/2022	\$29.53	Meals working late
Lina - 06/01/2022	30.37	Meals working late
Lina - 06/02/2022	31.50	Meals working late
Roberts - 06/03/2022	30.00	Meals working late
Lina - 06/03/2022	31.49	Meals working late
Lina - 06/04/2022	31.50	Meals working late
Kashyap - 06/05/2022	11.48	Meals working late
Latif - 06/05/2022	70.00	Meals while travelling
Lina - 06/05/2022	29.61	Meals working late
Kelly - 06/05/2022	29.47	Meals working late
Roberts - 06/06/2022	17.25	Meals working late
Roberts - 06/07/2022	30.01	Meals working late
Cooney - 06/07/2022	30.00	Meals working late
Lina - 06/07/2022	36.75	Meals working late
Kenkare - 06/08/2022	32.93	Meals working late
Lina - 06/09/2022	36.75	Meals working late
Kelly - 06/09/2022	30.20	Meals working late
Lina - 06/10/2022	36.75	Meals working late
Kelly - 06/10/2022	36.24	Meals working late
Lina - 06/11/2022	36.75	Meals working late
Cooney - 06/12/2022	18.59	Meals working late
Cooney - 06/12/2022	12.36	Meals working late
Lina - 06/12/2022	20.11	Meals working late
Kelly - 06/12/2022	34.19	Meals working late
Lina - 06/12/2022	16.64	Meals working late
Roberts - 06/13/2022	30.00	Meals working late
Roberts - 06/14/2022	30.00	Meals working late
Roberts - 06/15/2022	27.68	Meals working late
Lina - 06/16/2022	36.75	Meals working late
Tan - 06/17/2022	32.69	Meals working late
Lina - 06/18/2022	36.75	Meals working late
Lina - 06/18/2022	36.70	Meals working late
Lina - 06/19/2022	34.84	Meals working late
Lina - 06/19/2022	35.88	Meals working late
Buzzard - 06/19/2022	29.46	Meals working late
Buzzard - 06/20/2022	29.54	Meals working late
Buzzard - 06/21/2022	21.99	Meals working late
Tan - 06/21/2022	36.75	Meals working late
Lina - 06/21/2022	35.98	Meals working late
Roberts - 06/23/2022	29.88	Meals working late
Roberts - 06/23/2022	30.00	Meals working late
Buzzard - 06/23/2022	30.65	Meals working late
Lina - 06/24/2022	36.75	Meals working late
Roberts - 06/26/2022	30.00	Meals working late
Lina - 06/26/2022	36.75	Meals working late
Kelly - 06/26/2022	36.35	Meals working late
Tan - 06/26/2022	36.47	Meals working late
Buzzard - 06/26/2022	36.12	Meals working late
Lina - 06/26/2022	36.70	Meals working late
Tan - 06/26/2022	36.72	Meals working late
Latif - 06/27/2022	8.71	Meals while travelling
Latif - 06/27/2022	70.00	Meals while travelling
Tan - 06/27/2022	32.94	Meals working late
Lina - 06/28/2022	36.75	Meals working late
Roberts - 06/29/2022	30.00	Meals working late
Roberts - 06/29/2022	13.99	Meals working late
Buzzard - 06/29/2022	32.81	Meals working late
<b>Total</b>	<b>\$1,807.07</b>	

Mileage, Parking, Taxi		Description
Roberts - 06/02/2022	\$41.34	Taxi expense while working late
Latif - 06/05/2022	119.00	Car service while travelling
Roberts - 06/07/2022	25.99	Taxi expense while working late
Lina - 06/08/2022	39.92	Taxi expense while working late
Kelly - 06/09/2022	17.15	Taxi expense while working late
Roberts - 06/09/2022	62.34	Taxi expense while working late
Kelly - 06/10/2022	13.83	Taxi expense while working late
Latif - 06/18/2022	24.06	Taxi expense while travelling
Latif - 06/18/2022	21.21	Taxi expense while travelling
Lina - 06/22/2022	20.10	Taxi expense while working late
Lima - 06/24/2022	993.25	Car service while travelling - Site visit to Susquehanna facility
Murray - 06/24/2022	1,144.50	Car service while travelling - Site visit to Susquehanna facility
Colella - 06/27/2022	77.00	Parking expense at client dinner
Latif - 06/28/2022	369.00	Car service while travelling
Latif - 06/28/2022	272.75	Car service while travelling
Latif - 06/28/2022	123.61	Car service while travelling
Latif - 06/28/2022	179.67	Car service while travelling
Latif - 06/30/2022	425.71	Car service while travelling
<b>Total</b>	<b>\$3,970.43</b>	

Phone		Description
Latif - 06/01/2022	\$25.00	Telecommunication expense allocation
Derrough - 06/08/2022	20.00	Telecommunication expense allocation
Colella - 06/08/2022	13.32	Telecommunication expense allocation
Roberts - 06/26/2022	11.33	Telecommunication expense allocation
<b>Total</b>	<b>\$69.65</b>	

*Talen***Moelis & Company**  
**Details of Expenses**  
*July 2022*

Meals		Description
Lina - 07/02/2022	\$14.07	Meals working late
Buzzard - 07/05/2022	27.25	Meals working late
Buzzard - 07/11/2022	25.25	Meals working late
Buzzard - 07/12/2022	19.55	Meals working late
Roberts - 07/13/2022	32.26	Meals working late
Buzzard - 07/14/2022	32.91	Meals working late
Lina - 07/15/2022	36.75	Meals working late
Kelly - 07/17/2022	28.89	Meals working late
Kelly - 07/17/2022	36.47	Meals working late
Kelly - 07/18/2022	30.20	Meals working late
Buzzard - 07/18/2022	28.14	Meals working late
Tan - 07/18/2022	35.27	Meals working late
Tan - 07/19/2022	34.18	Meals working late
Murray - 07/21/2022	33.48	Meals working late
Tan - 07/21/2022	34.92	Meals working late
Roberts - 07/22/2022	20.41	Meals working late
Roberts - 07/24/2022	35.00	Meals working late
Kelly - 07/24/2022	30.11	Meals working late
Roberts - 07/26/2022	35.00	Meals working late
Lina - 07/26/2022	35.65	Meals working late
Buzzard - 07/30/2022	23.07	Meals working late
Lina - 07/30/2022	34.90	Meals working late
Kelly - 07/30/2022	36.34	Meals working late
Lina - 07/31/2022	31.31	Meals working late
Tan - 07/31/2022	35.50	Meals working late
Kelly - 07/31/2022	36.39	Meals working late
<b>Total</b>	<b>\$803.27</b>	

Mileage, Parking, Taxi		Description
Lina - 07/12/2022	\$2.96	Taxi expense while working late
Lina - 07/13/2022	22.98	Taxi expense while working late
Murray - 07/22/2022	16.76	Taxi expense while working late
Murray - 07/22/2022	3.00	Taxi expense while working late
Lina - 07/22/2022	12.03	Taxi expense while working late
Roberts - 07/22/2022	20.67	Taxi expense while working late
Lina - 07/26/2022	1.20	Taxi expense while working late
Murray - 07/28/2022	20.44	Taxi expense while working late
Roberts - 07/28/2022	20.45	Taxi expense while working late
<b>Total</b>	<b>\$120.49</b>	

Phone		Description
Derrough - 07/06/2022	\$30.00	Telecommunication expense allocation
Colella - 07/08/2022	10.73	Telecommunication expense allocation
Sharma - 07/31/2022	16.73	Telecommunication expense allocation
Kelly - 07/31/2022	15.98	Telecommunication expense allocation
Kenkare - 07/31/2022	3.31	Telecommunication expense allocation
Lina - 07/31/2022	55.90	Telecommunication expense allocation
Agrawal - 07/31/2022	9.59	Telecommunication expense allocation
Buzzard - 07/31/2022	11.41	Telecommunication expense allocation
Murray - 07/31/2022	10.21	Telecommunication expense allocation
Tan - 07/31/2022	22.49	Telecommunication expense allocation
Jeon - 07/31/2022	33.74	Telecommunication expense allocation
Latif - 07/31/2022	5.52	Telecommunication expense allocation
<b>Total</b>	<b>\$225.61</b>	

**Talen****Moelis & Company**  
**Details of Expenses**  
*August 2022*

Meals		Description
Cooney - 06/01/2022	\$27.75	Meals working late
Roberts - 08/03/2022	14.70	Meals working late
Lina - 08/08/2022	36.17	Meals working late
Buzzard - 08/08/2022	27.11	Meals working late
Buzzard - 08/09/2022	34.03	Meals working late
Roberts - 08/10/2022	30.00	Meals working late
Buzzard - 08/10/2022	28.33	Meals working late
Lina - 08/10/2022	36.37	Meals working late
Tan - 08/16/2022	32.66	Meals working late
Lina - 08/19/2022	36.75	Meals working late
Tan - 08/20/2022	32.09	Meals working late
Kelly - 08/21/2022	36.48	Meals working late
Kelly - 08/21/2022	36.24	Meals working late
Lina - 08/21/2022	36.75	Meals working late
Tan - 08/22/2022	27.23	Meals working late
Tan - 08/22/2022	34.74	Meals working late
Tan - 08/23/2022	36.21	Meals working late
Roberts - 08/29/2022	18.24	Meals working late
Tan - 08/29/2022	30.27	Meals working late
<b>Total</b>	<b>\$592.12</b>	

Mileage, Parking, Taxi		Description
Lina - 08/01/2022	\$3.87	Taxi expense while working late
Lina - 08/02/2022	4.00	Taxi expense while working late
Latif - 08/02/2022	12.46	Taxi expense while working late
Latif - 08/04/2022	17.96	Taxi expense while working late
Lina - 08/10/2022	4.31	Taxi expense while working late
Lina - 08/11/2022	4.97	Taxi expense while working late
Lina - 08/11/2022	0.33	Taxi expense while working late
Lina - 08/12/2022	0.33	Taxi expense while working late
Lina - 08/12/2022	9.90	Taxi expense while working late
Tan - 08/16/2022	11.98	Taxi expense while working late
Lina - 08/19/2022	7.30	Taxi expense while working late
Tan - 08/19/2022	11.91	Taxi expense while working late
Latif - 08/29/2022	12.00	Taxi expense while working late
Tan - 08/30/2022	11.99	Taxi expense while working late
Roberts - 08/30/2022	25.23	Taxi expense while working late
<b>Total</b>	<b>\$138.54</b>	

Phone		Description
Colella - 08/08/2022	\$13.42	Telecommunication expense allocation
Lima - 08/31/2022	15.78	Telecommunication expense allocation
Sharma - 08/31/2022	12.60	Telecommunication expense allocation
Kelly - 08/31/2022	12.60	Telecommunication expense allocation
Kenkare - 08/31/2022	2.18	Telecommunication expense allocation
Lina - 08/31/2022	30.21	Telecommunication expense allocation
Murray - 08/31/2022	20.32	Telecommunication expense allocation
<b>Total</b>	<b>\$107.11</b>	



**Talen****Moelis & Company**  
**Details of Expenses**  
September 2022

Meals <sup>1</sup>		Description
Lina - 08/09/2022	\$28.92	Meals working late
Tan - 09/01/2022	35.72	Meals working late
Tan - 09/05/2022	33.73	Meals working late
Tan - 09/06/2022	35.68	Meals working late
Tan - 09/08/2022	26.10	Meals working late
Tan - 09/11/2022	34.66	Meals working late
Tan - 09/12/2022	36.12	Meals working late
Kelly - 09/15/2022	36.39	Meals working late
Ju - 09/18/2022	34.91	Meals working late
Tan - 09/19/2022	28.58	Meals working late
Ju - 09/20/2022	36.47	Meals working late
Ju - 09/22/2022	28.36	Meals working late
Tan - 09/23/2022	34.66	Meals working late
Ju - 09/23/2022	35.61	Meals working late
Lina - 09/23/2022	36.75	Meals working late
Ju - 09/24/2022	35.00	Meals working late
Ju - 09/24/2022	29.14	Meals working late
Lina - 09/24/2022	36.75	Meals working late
Ju - 09/25/2022	15.18	Meals working late
Lina - 09/25/2022	36.75	Meals working late
Sharma - 09/25/2022	35.99	Meals working late
Tan - 09/26/2022	34.15	Meals working late
Tan - 09/26/2022	32.63	Meals working late
Ju - 09/27/2022	34.84	Meals working late
Lina - 09/27/2022	36.75	Meals working late
Tan - 09/27/2022	36.75	Meals working late
Tan - 09/29/2022	33.72	Meals working late
Ju - 09/29/2022	34.24	Meals working late
Ju - 09/29/2022	35.78	Meals working late
<b>Total</b>	<b>\$970.33</b>	

Mileage, Parking, Taxi		Description
Cooney - 07/17/2022	\$37.02	Taxi expense while working late
Cooney - 07/17/2022	33.86	Taxi expense while working late
Cooney - 07/19/2022	25.83	Taxi expense while working late
Cooney - 07/21/2022	14.98	Taxi expense while working late
Cooney - 07/24/2022	35.49	Taxi expense while working late
Cooney - 07/24/2022	31.11	Taxi expense while working late
Kelly - 08/26/2022	14.99	Taxi expense while working late
Roberts - 08/31/2022	31.83	Taxi expense while working late
Tan - 09/07/2022	11.07	Taxi expense while working late
Kelly - 09/15/2022	31.15	Taxi expense while working late
Kelly - 09/16/2022	26.93	Taxi expense while working late
Ju - 09/20/2022	14.97	Taxi expense while working late
Ju - 09/21/2022	40.95	Taxi expense while working late
Ju - 09/23/2022	15.98	Taxi expense while working late
Ju - 09/27/2022	17.08	Taxi expense while working late
<b>Total</b>	<b>\$383.24</b>	

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<sup>1</sup> Expenses represent when meals were recorded, not when it occurred

Phone		Description
Colella - 08/31/2022	\$11.26	Telecommunication expense allocation
Zanobini - 08/31/2022	6.91	Telecommunication expense allocation
Collins - 08/31/2022	57.53	Telecommunication expense allocation
Tan - 08/31/2022	47.34	Telecommunication expense allocation
Jeon - 08/31/2022	64.85	Telecommunication expense allocation
Ju - 08/31/2022	28.77	Telecommunication expense allocation
Derrough - 08/31/2022	3.54	Telecommunication expense allocation
Latif - 08/31/2022	7.36	Telecommunication expense allocation
Lima - 09/30/2022	4.08	Telecommunication expense allocation
Sharma - 09/30/2022	53.68	Telecommunication expense allocation
Kelly - 09/30/2022	53.68	Telecommunication expense allocation
Kenkare - 09/30/2022	3.30	Telecommunication expense allocation
Lina - 09/30/2022	113.03	Telecommunication expense allocation
Keil - 09/30/2022	4.08	Telecommunication expense allocation
Murray - 09/30/2022	18.68	Telecommunication expense allocation
<b>Total</b>	<b>\$478.09</b>	

**Talen****Moelis & Company  
Details of Expenses  
October 2022**

Airfare <sup>2</sup>		Description
Latif - 10/04/2022	\$18.50	Agent Booking Fees to New York
Latif - 10/04/2022	18.50	Agent Booking Fees to New York
Latif - 10/05/2022	18.50	Agent Booking Fees to New York
Latif - 10/11/2022	18.50	Agent Booking Fees to New York
Latif - 10/11/2022	1,217.37	Airfare to New York
Latif - 10/12/2022	4.00	Online/Wi Fi to New York
<b>Total</b>	<b>1295.37</b>	

Lodging		Description
Latif - 10/12/2022	\$61.85	Hotel stay for trip to New York, NY
Latif - 10/12/2022	407.50	Hotel stay for trip to New York, NY
Latif - 10/13/2022	61.85	Hotel stay for trip to New York, NY
Latif - 10/13/2022	407.50	Hotel stay for trip to New York, NY
<b>Total</b>	<b>\$938.70</b>	

Meals		Description
Jeon - 07/28/2022	\$16.21	Meals working late
Jeon - 08/02/2022	23.83	Meals working late
Jeon - 08/03/2022	28.97	Meals working late
Jeon - 08/04/2022	30.99	Meals working late
Jeon - 08/04/2022	25.63	Meals working late
Jeon - 08/05/2022	27.96	Meals working late
Jeon - 08/22/2022	12.54	Meals working late
Jeon - 08/26/2022	10.90	Meals working late
Ju - 10/01/2022	36.75	Meals working late
Ju - 10/02/2022	36.29	Meals working late
Kelly - 10/08/2022	33.65	Meals working late
Kelly - 10/09/2022	36.58	Meals working late
Tan - 10/11/2022	33.15	Meals working late
Latif - 10/12/2022	35.00	Meals while travelling
Latif - 10/13/2022	35.00	Meals while travelling
Latif - 10/14/2022	35.00	Meals while travelling
Lina - 10/16/2022	36.75	Meals working late
Tan - 10/17/2022	36.53	Meals working late
Keil - 10/17/2022	36.75	Meals working late
Lina - 10/18/2022	4.80	Meals working late
Lina - 10/18/2022	34.58	Meals working late
Tan - 10/21/2022	36.75	Meals working late
Lina - 10/22/2022	35.85	Meals working late
Tan - 10/24/2022	36.07	Meals working late
Tan - 10/27/2022	30.45	Meals working late
<b>Total</b>	<b>\$746.98</b>	

Mileage, Parking, Taxi		Description
Latif - 09/06/2022	\$8.00	Taxi expense while working late
Latif - 09/28/2022	12.00	Taxi expense while working late
Latif - 10/09/2022	59.50	Car service while travelling
Latif - 10/13/2022	59.50	Car service while travelling
Latif - 10/13/2022	89.83	Car service while travelling
Murray - 10/13/2022	25.97	Taxi expense while working late
Latif - 10/14/2022	89.84	Taxi expense while working late
Murray - 10/14/2022	29.63	Car service while travelling
Murray - 10/14/2022	36.97	Car service while travelling
Murray - 10/14/2022	39.39	Car service while travelling
Latif - 10/16/2022	59.50	Car service while travelling
Lina - 10/19/2022	9.83	Taxi expense while working late
Lina - 10/20/2022	6.15	Taxi expense while working late
Tan - 10/25/2022	31.99	Taxi expense while working late
Lina - 10/25/2022	9.16	Taxi expense while working late
<b>Total</b>	<b>\$567.26</b>	

Phone		Description
Colella - 09/30/2022	\$3.75	Telecommunication expense allocation
Cooney - 09/30/2022	13.55	Telecommunication expense allocation
Jeon - 09/30/2022	25.73	Telecommunication expense allocation
Derrough - 09/30/2022	3.17	Telecommunication expense allocation
Latif - 09/30/2022	5.40	Telecommunication expense allocation
Roberts - 10/31/2022	18.65	Telecommunication expense allocation
Kelly - 10/31/2022	34.77	Telecommunication expense allocation
Lina - 10/31/2022	29.70	Telecommunication expense allocation
Keil - 10/31/2022	6.19	Telecommunication expense allocation
Murray - 10/31/2022	7.48	Telecommunication expense allocation
<b>Total</b>	<b>\$148.39</b>	

**Talen****Moelis & Company**  
**Details of Expenses**  
November 2022

Airfare <sup>1</sup>		Description
Latif - 11/10/2022	\$37.00	Agent Booking Fees to New York
Latif - 11/11/2022	37.00	Agent Booking Fees to New York
Latif - 11/11/2022	2,396.92	Airfare to New York
Latif - 11/14/2022	8.00	Online/Wi Fi to New York
<b>Total</b>	<b>\$2,478.92</b>	

Lodging		Description
Latif - 11/14/2022	\$236.83	Hotel stay for trip to New York, NY
Latif - 11/14/2022	1,365.00	Hotel stay for trip to New York, NY
Latif - 11/15/2022	209.27	Hotel stay for trip to New York, NY
Latif - 11/15/2022	1,395.00	Hotel stay for trip to New York, NY
<b>Total</b>	<b>\$3,206.10</b>	

Meals		Description
Cooney - 09/07/2022	\$28.17	Meals working late
Lina - 11/02/2022	7.87	Meals working late
Tan - 11/10/2022	32.12	Meals working late
Latif - 11/14/2022	156.75	Meals while travelling
<b>Total</b>	<b>\$224.91</b>	

Mileage, Parking, Taxi		Description
Cooney - 09/08/2022	\$39.98	Taxi expense while working late
Cooney - 09/09/2022	58.92	Taxi expense while working late
Cooney - 09/10/2022	29.95	Car service while travelling
Keil - 10/13/2022	44.72	Car service while travelling
Keil - 10/18/2022	29.00	Car service while travelling
Keil - 10/18/2022	19.79	Taxi expense while working late
Latif - 11/15/2022	67.76	Taxi expense while working late
Latif - 11/15/2022	41.47	Car service while travelling
Latif - 11/15/2022	24.36	Car service while travelling
Lina - 11/15/2022	9.98	Car service while travelling
Latif - 11/16/2022	119.00	Car service while travelling
Latif - 11/16/2022	179.67	Taxi expense while working late
Lina - 11/16/2022	11.58	Taxi expense while working late
Lina - 11/17/2022	10.23	Taxi expense while working late
Lina - 11/22/2022	1.02	Taxi expense while working late
Lina - 11/22/2022	7.11	Taxi expense while working late
Lina - 11/23/2022	7.98	Taxi expense while working late
Lina - 11/29/2022	10.36	Taxi expense while working late
Lina - 11/30/2022	9.07	Taxi expense while working late
Lina - 11/30/2022	1.04	Taxi expense while working late
<b>Total</b>	<b>\$722.99</b>	

Phone		Description
Colella - 10/31/2022	\$4.72	Telecommunication expense allocation
Cooney - 10/31/2022	15.72	Telecommunication expense allocation
Jeon - 10/31/2022	38.60	Telecommunication expense allocation
Derrough - 10/31/2022	3.66	Telecommunication expense allocation
Latif - 10/31/2022	5.40	Telecommunication expense allocation
Roberts - 11/30/2022	15.56	Telecommunication expense allocation
Kelly - 11/30/2022	7.18	Telecommunication expense allocation
Lina - 11/30/2022	45.86	Telecommunication expense allocation
Keil - 11/30/2022	25.81	Telecommunication expense allocation
Murray - 11/30/2022	5.00	Telecommunication expense allocation
Colella - 11/30/2022	6.25	Telecommunication expense allocation
Tan - 11/30/2022	18.90	Telecommunication expense allocation
Cooney - 11/30/2022	28.12	Telecommunication expense allocation
Jeon - 11/30/2022	28.35	Telecommunication expense allocation
Derrough - 11/30/2022	6.77	Telecommunication expense allocation
Latif - 11/30/2022	13.00	Telecommunication expense allocation
<b>Total</b>	<b>\$268.90</b>	



*Talen***Moelis & Company**  
**Details of Expenses**  
*December 2022*

Phone		Description
Roberts - 12/31/2022	\$15.40	Telecommunication expense allocation
Kelly - 12/31/2022	10.30	Telecommunication expense allocation
Lina - 12/31/2022	208.54	Telecommunication expense allocation
Keil - 12/31/2022	10.81	Telecommunication expense allocation
Murray - 12/31/2022	16.96	Telecommunication expense allocation
Colella - 12/31/2022	5.62	Telecommunication expense allocation
Tan - 12/31/2022	18.09	Telecommunication expense allocation
Cooney - 12/31/2022	28.12	Telecommunication expense allocation
Jeon - 12/31/2022	18.90	Telecommunication expense allocation
Derrough - 12/31/2022	6.25	Telecommunication expense allocation
Latif - 12/31/2022	8.00	Telecommunication expense allocation
<b>Total</b>	<b>\$346.99</b>	

*Talen***Moelis & Company**  
**Details of Expenses**  
*January 2023*

Phone		Description
Roberts - 01/31/2023	\$12.17	Telecommunication expense allocation
Kelly - 01/31/2023	11.60	Telecommunication expense allocation
Lina - 01/31/2023	83.43	Telecommunication expense allocation
Keil - 01/31/2023	9.95	Telecommunication expense allocation
Murray - 01/31/2023	2.01	Telecommunication expense allocation
Colella - 01/31/2023	4.69	Telecommunication expense allocation
Tan - 01/31/2023	18.09	Telecommunication expense allocation
Jeon - 01/31/2023	25.00	Telecommunication expense allocation
Cooney - 01/31/2023	18.74	Telecommunication expense allocation
Derrough - 01/31/2023	5.80	Telecommunication expense allocation
Latif - 01/31/2023	14.29	Telecommunication expense allocation
<b>Total</b>	<b>\$205.77</b>	

**Talen****Moelis & Company**  
**Details of Expenses**  
*February 2023*

Meals		Description
Cooney - 02/12/2023	\$14.63	Meals working late
<b>Total</b>	<b>\$14.63</b>	

Mileage, Parking, Taxi		Description
Cooney - 02/13/2023	\$27.90	Taxi expense while working late
Cooney - 02/13/2023	18.96	Taxi expense while working late
Cooney - 02/13/2023	17.97	Car service while travelling
<b>Total</b>	<b>\$64.83</b>	

Phone		Description
Roberts - 02/28/2023	\$22.98	Telecommunication expense allocation
Kelly - 02/28/2023	33.71	Telecommunication expense allocation
Lina - 02/28/2023	10.69	Telecommunication expense allocation
Keil - 02/28/2023	10.59	Telecommunication expense allocation
Murray - 02/28/2023	11.90	Telecommunication expense allocation
Colella - 02/28/2023	4.69	Telecommunication expense allocation
Tan - 02/28/2023	52.14	Telecommunication expense allocation
Cooney - 02/28/2023	18.74	Telecommunication expense allocation
Jeon - 02/28/2023	25.00	Telecommunication expense allocation
Derrough - 02/28/2023	6.77	Telecommunication expense allocation
Latif - 02/28/2023	14.29	Telecommunication expense allocation
<b>Total</b>	<b>\$211.50</b>	

Talen

Moelis & Company  
Details of Expenses  
March 2023

Phone		Description
Roberts - 03/31/2023	\$33.20	Telecommunication expense allocation
Lina - 03/31/2023	17.50	Telecommunication expense allocation
Keil - 03/31/2023	16.03	Telecommunication expense allocation
Murray - 03/31/2023	9.21	Telecommunication expense allocation
Colella - 03/31/2023	4.16	Telecommunication expense allocation
Tan - 03/31/2023	11.41	Telecommunication expense allocation
Cooney - 03/31/2023	22.90	Telecommunication expense allocation
Jeon - 03/31/2023	236.04	Telecommunication expense allocation
Derrough - 03/31/2023	6.56	Telecommunication expense allocation
Latif - 03/31/2023	14.75	Telecommunication expense allocation
Total		\$371.76

*Talen*

**Moelis & Company**  
**Details of Expenses**  
*April 2023*

Phone		Description
Keil - 04/30/2023	\$144.66	Telecommunication expense allocation
Lina - 04/30/2023	18.70	Telecommunication expense allocation
Murray - 04/30/2023	67.13	Telecommunication expense allocation
Roberts - 04/30/2023	32.58	Telecommunication expense allocation
Total		\$263.07

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SALT LAKE CITY | RIYADH

July 18, 2022

Andrew Lerner  
Moelis & Company LLC  
399 Park Ave. 4th Fl.  
New York, NY 10022

Matter #: 05680-00006  
Invoice Number: 101-0000137497  
Responsible Attorney: Susheel Kirpalani

Talen Energy

For Professional Services through June 30, 2022 in connection with its retention by the official committee of unsecured creditors of Talen Energy.

Fees	\$23,737.00
Total Due This Invoice	<u>\$23,737.00</u>

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July 18, 2022

Page 2

Matter #: 05680-00006

Invoice Number: 101-0000137497

**Statement Detail**

Date	Timekeeper	Description	Hours
06/17/22	DVH	Review and revise form of Engagement Application to comply with local rules and reflect accurate historical retention data.	4.10
06/17/22	SK2	Reviewing engagement letter, draft retention application for Moelis; [REDACTED]	1.50
06/19/22	DVH	Finalize review of form retention agreement and circulate same to team.	4.40
06/20/22	MG5	Review engagement letter and retention application.	1.20
06/20/22	SK2	Reviewing draft retention papers and correspond with client regarding same; [REDACTED] [REDACTED] final review of papers.	2.30
06/20/22	DVH	Conform new form of Retention Application to Talen Engagement Letter.	3.30
Total Hours			16.80

**Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Susheel Kirpalani	SK2	Partner	3.80	2,030.00	7,714.00
Devin van der Hahn	DVH	Associate	11.80	1,245.00	14,691.00
Mario Gazzola	MG5	Associate	1.20	1,110.00	1,332.00

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## Current Invoice Summary

Matter Name : Talen Energy

Matter #: 05680-00006

Bill Date: July 18, 2022

Invoice Number: 101-  
0000137497

Total Fees.....\$23,737.00

Total Due this Invoice.....\$23,737.00

**Payment Due By August 19, 2022**

Please reference invoice number and send check to:

**Quinn Emanuel Urquhart & Sullivan, LLP**

865 S. Figueroa St., 10th Floor

Los Angeles, CA 90017

Or Wire funds

to:

Account Info:

Bank Account:

Bank ABA No.:

Swift Code:

**References:**

City National Bank

555 South Flower St., 12th Floor

Los Angeles, CA 90071

Quinn Emanuel Urquhart & Sullivan, LLP

Deposit Account # [REDACTED] 2347

[REDACTED] 6066

[REDACTED] US6L

*Invoice number and client name / matter number please*

Tax ID# 95-4004138

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August 12, 2022

Andrew Lerner  
Moelis & Company LLC  
399 Park Ave. 4th Fl.  
New York, NY 10022

Matter #: 05680-00006  
Invoice Number: 101-0000138798  
Responsible Attorney: Susheel Kirpalani

Talen Energy

For Professional Services through July 31, 2022 in connection with its retention by the official committee of unsecured creditors of Talen Energy.

Fees	\$7,345.50
Total Due This Invoice	\$7,345.50
Balance Due from Previous Statement(s)	\$23,737.00
Total Balance Due	<u>\$31,082.50</u>

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**quinn emanuel trial lawyers**

August 12, 2022

Page 2

Matter #: 05680-00006

Invoice Number: 101-0000138798

**Statement Detail**

Date	Timekeeper	Description	Hours
07/12/22	DVH	Review U.S. Trustee comments to retention application and [REDACTED]	1.40
07/13/22	DVH	Conference with U.S. Trustee to discuss retention agreement; Review precedent cases raised by U.S. Trustee; Draft corresponding language; [REDACTED] Circulate revised retention agreement to U.S. Trustee.	2.40
07/14/22	DVH	[REDACTED] Circulate to U.S. Trustee for final pre-approval.	2.10
Total Hours			5.90

**Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Devin van der Hahn	DVH	Associate	5.90	1,245.00	7,345.50

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| SALT LAKE CITY | RIYADH |**Current Invoice Summary**

Matter Name : Talen Energy

Matter #: 05680-00006

Bill Date: August 12, 2022

Invoice Number: 101-  
0000138798Total Fees.....\$7,345.50  
Total Due this Invoice.....\$7,345.50**Payment Due By September 13, 2022****Account Summary**Balance Due from Previous Statement(s).....\$23,737.00  
Total Balance Due.....\$31,082.50**Current Account Summary**

Date	Invoice No.	Month of Service	Amount Billed	Payments Applied	Outstanding Amount
07/18/22	101- 0000137497	June 2022	\$23,737.00	\$0.00	\$23,737.00
08/12/22	101- 0000138798	July 2022	\$7,345.50	\$0.00	\$7,345.50

**Please reference invoice number and send check to:****Quinn Emanuel Urquhart & Sullivan, LLP**865 S. Figueroa St., 10th Floor  
Los Angeles, CA 90017**Or Wire funds**  
**to:**Account Info:  
Bank Account:  
Bank ABA No.:  
Swift Code:City National Bank  
555 South Flower St., 12th Floor  
Los Angeles, CA 90071  
Quinn Emanuel Urquhart & Sullivan, LLP  
Deposit Account # [REDACTED] 2347  
[REDACTED] 6066  
[REDACTED] US6L**References:****Invoice number and client name / matter number please**

Tax ID# 95-4004138

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October 12, 2022

Andrew Lerner  
Moelis & Company LLC  
399 Park Ave. 4th Fl.  
New York, NY 10022

Matter #: 05680-00006  
Invoice Number: 101-0000141396  
Responsible Attorney: Susheel Kirpalani

Talen Energy

For Professional Services through September 30, 2022 in connection with its retention by the official committee of unsecured creditors of Talen Energy.

Fees	J 6,125.00
Total Due This Invoice	J 6,125.00
Balance Due from Previous Statement\$(	J 31,082.50
Total Balance Due	<u>J 37,207.50</u>

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October 12, 2022

Page 2

Matter #: 05680-00006

Invoice Number: 101-0000141396

**Statement Detail**

Date	Timekeeper	Description	Hours
09)12)22	DVH	Brief communications with R. Murray/ Review Compensation Order for reimbursment of legal e; penses.	0.40
09)13)22	DVH	Review QEUS invoices to confirm eligibility for reimbursement and make appropriate redactions for circulation/ Edit and revise Fee Application and Proposed Order.	2.10
09)14)22	DVH	Update Fee Application and Proposed Order with S.D. Te; . local requirements.	2.40
Total Hours			4.90

**Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Devin van der Hahn	DVH	Associate	4.90	1,250.00	6,125.00

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| SALT LAKE CITY | RIYADH | BERLIN**Current Invoice Summary**

Matter Name : Talen Energy

Matter #: 05680-00006

Bill Date: October 12, 2022

Invoice Number: 101-  
0000141396Total Fees.....J 6,125.00  
Total Due this Invoice.....J 6,125.00**Payment Due By November 13, 2022****Account Summary**Balance Due from Previous Statements.....\$31,082.50  
Total Balance Due.....\$37,207.50**Current Account Summary**

Date	Invoice No.	Month of Service	Amount Billed	Payments Applied	Outstanding Amount
07)18)22	101- 0000137497	June 2022	J 23,737.00	J 0.00	J 23,737.00
08)12)22	101- 0000138798	July 2022	J 7,345.50	J 0.00	J 7,345.50
10)12)22	101- 0000141396	September 2022	J 6,125.00	J 0.00	J 6,125.00

**Please reference invoice number and send check to:****Quinn Emanuel Urquhart & Sullivan, LLP**865 S. Figueroa St., 10th Floor  
Los Angeles, CA 90017Or Wire funds  
to:City National Bank  
555 South Flower St., 12th Floor  
Los Angeles, CA 90071  
Quinn Emanuel Urquhart & Sullivan, LLP  
Deposit Account [REDACTED] 2347Account Info:  
Bank Account:  
Bank ABA No.:  
Swift Code:[REDACTED] 6066  
[REDACTED] US6L**References:****Invoice number and client name / matter number please**

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REMITTANCE

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re:

TALEN ENERGY SUPPLY LLC, *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-90054 (MI)  
)  
) (Jointly Administered)  
)

**FINAL ORDER ALLOWING COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
(Docket No. \_\_\_\_)**

The Court has considered the Final Application for Compensation and Reimbursement of Expenses filed by Moelis & Company LLC (the “Applicant”). The Court orders:

1. Applicant is allowed compensation and reimbursement of expenses in the amount of \$7,343,501.05 for the period set forth in the application.
2. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.
3. The Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed:

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Marvin Isgur  
United States Bankruptcy Judge

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<sup>1</sup> A complete list of the Debtors in these chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/talenenergy>. The Debtors’ primary mailing address is 1780 Hughes Landing Boulevard, Suite 800, The Woodlands, Texas 77380.